

WINGAP ADMINISTRATION By Gregg Reese Georgia Department of Revenue Local Government Services Division

Table Of Contents

Item		Page #
I.	Introduction	4
II.	Assessors Timeline (After Digest Submission)	5
	Clearing Users from WinGAP	6
	Broadcast Shutdown Message	6
	Clear Shutdown Message	8
	User Log	9
	Performing Year End Cleanup	11
	Post Year End Cleanup Procedures	14
	Create Future Folder	15
	Assessing Future Year	17
	Appeals	21
	Appeals Form	21
	Searching for Appeals When the Parcel	
	Has Been Deleted	30
	Mobile Home Digest Preparation (By November 15)	34
	Steps A – G	34
	Update ABOS Tables	47
	Import DNR Data Files	49
	DNR Match Process	54
	Sales Ratio Analysis (Define the Problem)	61
	Residential FM/LM	62
	Agricultural FM/LM	63
	Commercial FM/LM	64
	Industrial FM / LM	65
III.	Assessors Timeline (Before Digest Submission)	66
	Accepting Yearly Tax Returns	67
	Schedule Changes and ReAppraise	71
	Updating Covenant Values (CUV & FLPA)	84
	ReAppraising Covenant Properties	87
	Covenant Approval Letters & Other Reports	88
	Preliminary Assessment Notice Work	93
	Data Edits	93
	All Data Edits	94
	Selected Data Edits	103
	Cls / Str Locator	104
	Data Edits Report	104
	Running Net Setup	107
	Consolidation Reports	111
	Notices of Assessment	119
	Assessment Notice Checklist	119
	Flagging Personal Property Accounts	
	to Receive Assessment Notices	120

	Real Property COA List	123
	Personal Property COA List	124
	Unique Zip Code List	125
	FLPA COA Notices	127
	Printing Change of Assessment Notices	128
	Printing Assessment Notices to a PDF file	134
	Using Report Pro Archive format	139
IV.	Digest Submission	144
	Growth Calculations	144
	Processing COA Types and Growth Values	145
	Reasons Schedule and Assigning Reasons	
	to Property	146
	Digest Submission Reports	148
	Change of Assessment Lists	150
	for Agricultural Property	150
	for Commercial Property	151
	for Industrial Property	152
	for FLPA Property	153
	for Preferential Property	154
	for Residential Property	155
	for Transitional Property	157
	for Conservation Use Property	158
	Pending Appeals for Public Utilities	159
	Pending Appeals for Properties Other	
	than Public Utilities	160
	Special School Exemption Listing	161
	New Year Conservation Use Covenants	162
	Inflationary Growth Values by Tax District	163
	Change of Assessment Reasons Listing	164
	Accounts with $P6 > 100,000$	165
	FLPA Covenant Reports	166
	Digest Export Procedures	167
	Digest Submission Checklist	167
	Exporting Digest Files	167
	Audit Department Digest Study Files	174
V.	Performing WinGAP Version Updates	179
VI.	Backup Current Year Data to Local Drive	188
VII.	DOR Conservation Use Market Data Extraction	192
VIII.	Statistics Module	195
	Basic Selection	195
	Advanced Query	208
	Neighborhood Analysis	225

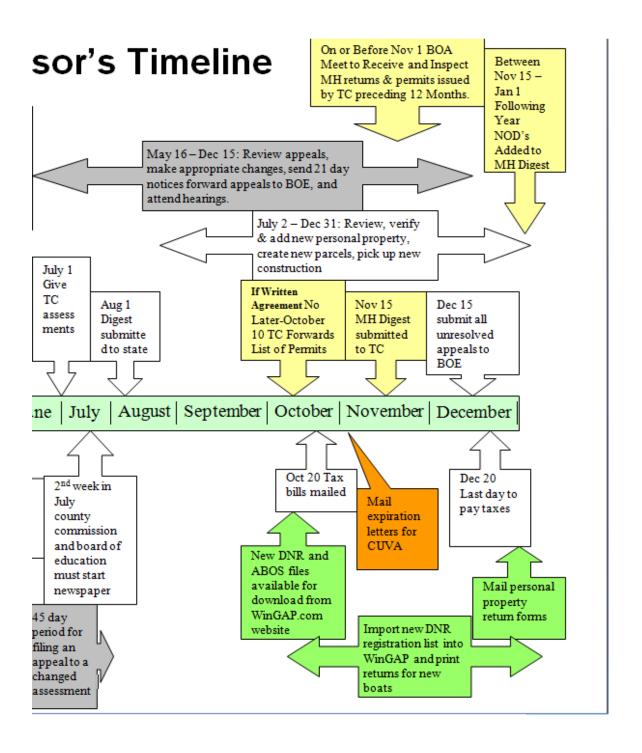
Introduction

WinGAP Administration is designed to provide the person/persons who generally oversee the operation of WinGAP in a county with details of procedures that must be performed. Many of these procedures, such as Yearend Cleanup and creating a future folder, are performed only once a year. Others, such as performing a current year backup, maintaining appeals and running sales assessment ratio studies, are done on a more frequent basis, almost daily.

The manual hopefully will provide the user with a handy reference to these procedures, a guide as to when some of the procedures should be done and a checklist to insure that all appropriate steps have been taken.

I must give due credit to those who have provided a great deal of the material for this class. Wayne Blackwelder and Grant Hilton, both DOR Local Government Services agents, prepared the material for a WinGAP seminar which was held several years ago. The material has been updated where needed and additional text added in some places but due to the excellent work performed on the original document the effort was minimal.

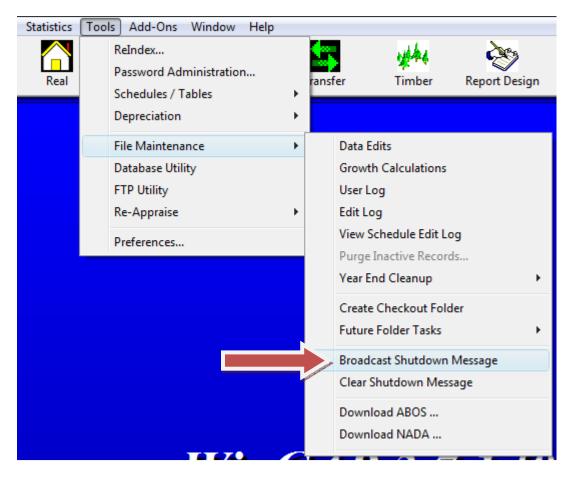
ASSESSORS TIMELINE (AFTER DIGEST SUBMISSION)

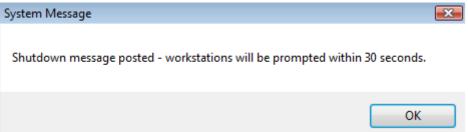


Clearing Users from WinGAP

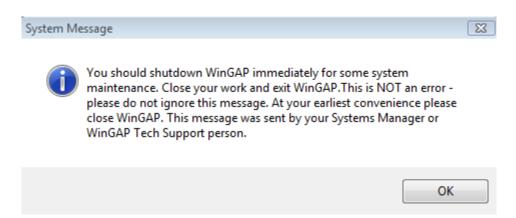
Broadcast Shutdown Message

When WinGAP is run on networks, occasionally it is necessary to have all users out of the program. Certain WinGAP maintenance functions, such as reindexing, inflationary growth calculations or program updates require exclusive use of the files. The Broadcast Shutdown Message option on the Tools > File Maintenance Menu makes it easy for the WinGAP System Manager or WinGAP Technical Support agent to send a message to all WinGAP users that they need to exit WinGAP so these procedure can take place. Clicking the Broadcast Shutdown Message produces the following window, informing the Systems Manager that the message has been sent over the network.





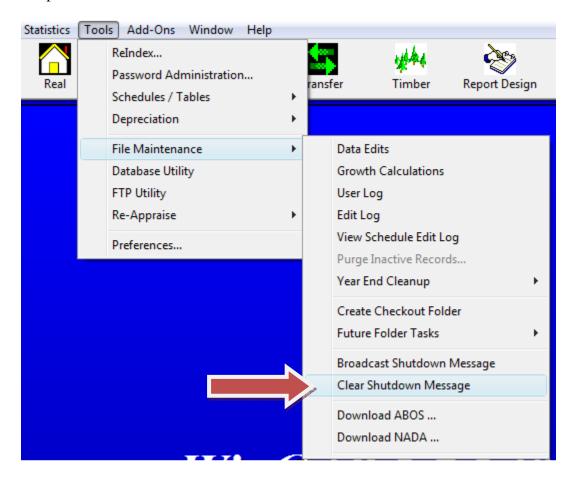
Within 30 seconds of the Systems Manager sending the message, users on each computer on the network that are running WinGAP at the time the message is sent will receive the following message.

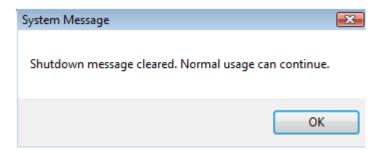


Until the user exits WinGAP, they will continue to receive this message about every 30 seconds. The message is generated by a text file that the Systems Manager sends to each user's computer. Once the system or program maintenance is finished, the Systems Manager can issue the Clear Shutdown Message from the menu to prevent the Shutdown Message from appearing (see Clear Shutdown Message, discussed next). The users must be told verbally or by other means that WinGAP is once again available for use.

Clear Shutdown Message

When the system or program maintenance that required users to exit WinGAP is completed, the WinGAP Systems Manager can delete the message text file that is sent to WinGAP users by clicking the Clear Shutdown Message option on the Tools > File Maintenance Menu. The following message will appear on the Systems Manager's computer.



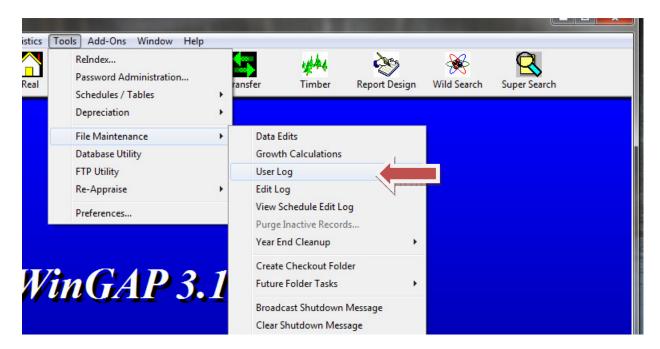


WinGAP users must be told verbally or by other means that WinGAP is once again available for use.

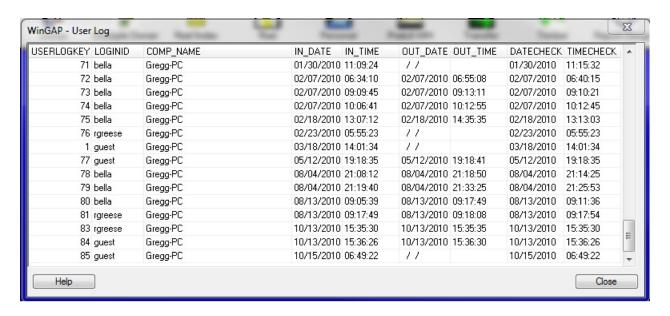
User Log

At times, it may become necessary to determine what user(s) may still be in WinGAP after the "Shutdown" message or a verbal "All Clear WinGAP" message has been sent and procedures still cannot be run due to users having files open.

WinGAP provides a tool to determine who may still be logged into WinGAP. From the Tools >> File Maintenance >> User Log menu, the WinGAP administrator can obtain a list of WinGAP users with their current "login" status.



The user log consists of a grid with the logins creating the rows and columns to identify the user, computer name and dates/time of login/logout activity. The screen shot on the following page provides an example of a user log.



The column headings will be explained in more detail below:

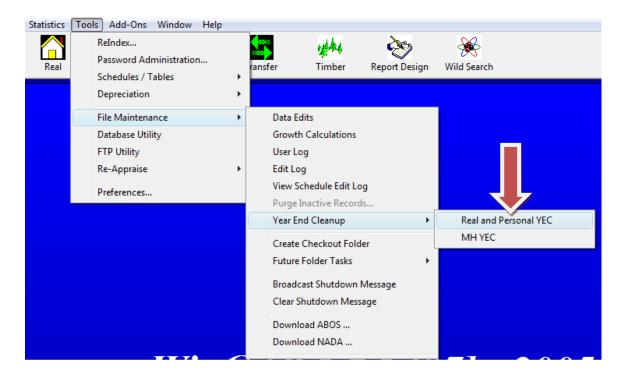
- 1. UserLogKey The key is assigned by WinGAP to the user as they login. There is no true significance to the key with regard to this process.
- 2. LoginId The WinGAP user id that was used to access the data is recorded in this field
- 3. Comp_Name The computer's name where the user logged in is saved in this column. This should inform the administrator which computer needs to be shut down in order to free WinGAP for update or maintenance work.
- 4. In_Date/In_Time The date and time the user logged in will be recorded here.
- 5. Out_Date/Out_Time The date and time the user logged out of WinGAP is saved in this column. If the date and time are blank, this indicates that the user was aborted through an error message or is still logged into WinGAP.
- 6. DateCheck/TimeCheck The user login is checked every 30 seconds to monitor the status of the user. The last check is recorded in these columns.

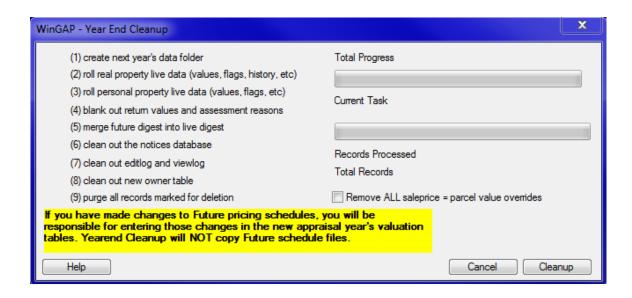
If the user has not logged out of WinGAP (Out_Date & Out Time are blank), the administrator should locate the user and ask them to log out.

Performing Year End Cleanup

After work on the County's tax digest has been finished for the year, the Year End Cleanup option on the Tools > File Maintenance Menu should be performed. **Before this procedure is run, a backup of the current Appraisal Year folder, for example 2011, should be made and the files archived**.

Clicking on the Year End Cleanup option produces a submenu with two options, Real and Personal YEC and MH YEC. The Real and Personal option should be taken when the County is ready to setup the next digest year as the WinGAP Current Year. Generally, this will occur between August and October. The MH YEC is used when the Prebilled Mfg Housing digest work is concluded. The typical time frame for running MH YEC is between November and January of the following year. When either option is selected, the user will be informed of the actions that Year End Cleanup will perform, as seen on the next page. Though not required, it is recommended that all users exit WinGAP before per Year End Cleanup is performed.





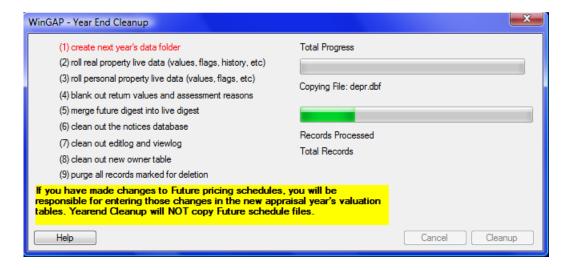
As shown on the screen, Year End Cleanup performs nine different procedures:

- 1) Create next year's data folder;
- 2) Roll real property live data(values, flags, history, etc)
- 3) Roll personal property live data (values, flags, etc)
- 4) Blank out return values and assessment reasons;
- 5) Merge future digest into live digest;
- 6) Clean out the notices database;
- 7) Clean out editlog and view log;
- 8) Clean out new owner table;
- 9) Purge all records marked for deletion;

The user should also be aware of the checkbox titled **Remove ALL saleprice = parcel value overrides**. This is in reference to the SB346 requirement that property values shall not exceed the net sales price of an arm's length transaction that occurred in the year prior to the digest. If this box is checked, all parcels flagged for SB346 value will have the flag removed and the value of the property will revert to MAV/FMV. The previous value will become the SB346 value. Any sales marked as SB346 sales will also be cleared of such flags.

The yellow highlighted message concerning Future Pricing Schedules should also be noted. Schedules updated only in Future will need to be rekeyed in the new appraisal year.

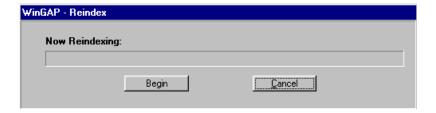
These procedures should be read carefully. If the user is unsure whether to perform these procedures, the Cancel Button should be clicked to return to the main WinGAP screen. Otherwise, the Cleanup Button should be clicked to begin Year End Cleanup. As this process goes forward, two bar graphs will display the progress. As each item in the list of procedures is finished, the item will turn blue, as is seen in the image on the next page. Depending upon the number of real property parcels, personal property accounts, improvements, sketches, etc., the process could last from less than a minute to a few minutes.



When Year End Cleanup is finished, a reindex message will appear informing the user of the need to reindex, as shown below.



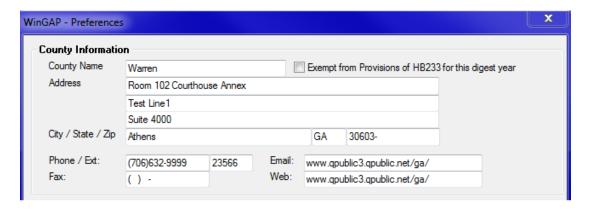
Clicking the OK button will produce the Reindex window, where the Begin Button can be clicked to start the reindex process. When reindexing is finished, the user will be returned to the main WinGAP screen.



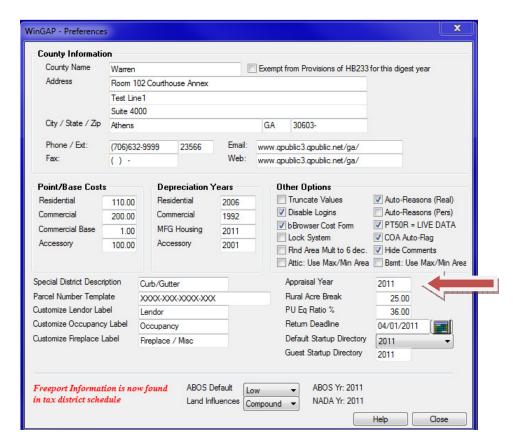
Post Year End Cleanup Procedures

After Year End Cleanup has run, it is good policy to check certain critical elements of the data and background information. Following is a list of items that should be checked:

1. **County name and contact info** – These items can be checked on the Tools >> Preferences screen. Check name, address, phone number, web URL and email address.



2. Appraisal Year – On the Tools >> Preferences screen, the Appraisal Year should be verified, as seen below.



- **3. Return Deadline** Confirm that that the Return Deadline on the Tools >> Preferences screen is correct.
- **4. Guest Startup Directory** Check the Guest Startup Directory in the lower right corner of the Preferences screen and update if necessary by entering the new year. In most cases, the Guest Startup Directory is one year less than the Default Startup Directory (the appraisal year).
- **5.** Other options Check other options on the Preferences screen to verify that they are as the County desires them to be for this appraisal year.
- **6. Schedules** If schedules were updated in Future, update the same schedules in the new appraisal year. Reappraise may also need to be run for the properties that are impacted by these schedules.
- 7. Data Edits Run the Orphaned Records Edit selection under the File Maintenance >> Data Edits routine. In some cases, future owners have been known to be left behind.
- **8. Personal Property** Run the reappraise routine for personal property (Tools >> Reappraise >> Personal Property). This will depreciate all cost items valued by the cost approach.
- **9.** Other Update any schedule or other item that may have been impacted by legislation such as Freeport.

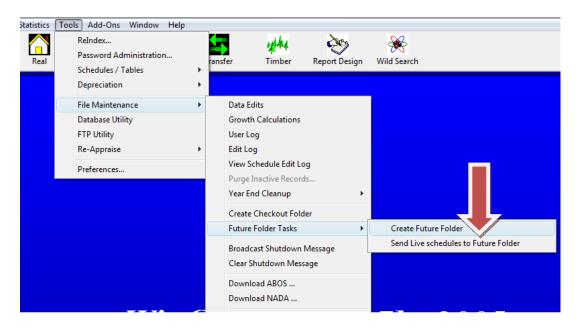
Create Future Folder

At times during a digest year, information will be provided that should not be part of the current digest but should be processed for the next year's digest. In order to process this information, the user should make use of the Future Year capabilities that exist in WinGAP.

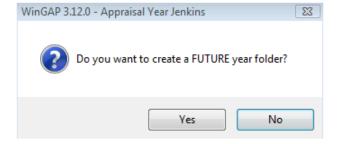
For Example, on September 15, 2010 a county has completed a Yearend Cleanup for the 2010 digest and is now working on the 2011 digest. After January 1, 2011 the county may begin working deeds and creating splits in the Future Year for transactions that have been recorded after January 1 and should appear on the 2012 digest. Any new construction that is completed after January 1 and picked up in the field prior to the completion of the 2011 digest can be added through Future Year.

Personal Property changes that are picked up during the return period and are not to appear on the 2011 digest can be taken care of in Future Year.

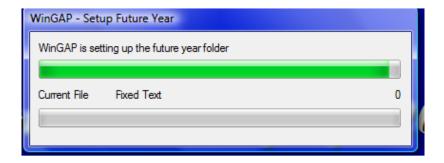
In order to use the Future Module in WinGAP, a Future Folder must be created in the current Appraisal Year folder. This is done by clicking on the Create Future Folder option on the Tools >> File Maintenance >> Future Folder Tasks Menu, as shown on the next page. Note: It is advisable that no schedule changes be made when the Create Future Folder process is running.



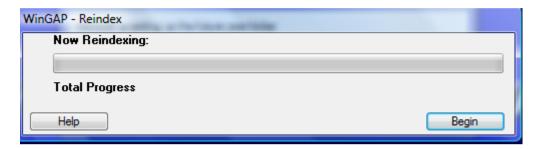
After clicking on the option the user will receive the message below.



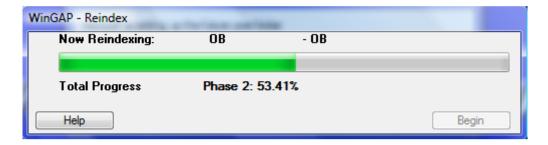
If the Future Folder is to be created at this time, **Yes** should be clicked. WinGAP will begin the process of creating the Future Folder. As this is done, various Bar Graphs will appear, such as the one below, as the Future Folder is created and the necessary files are copied to the Future Folder.



At the conclusion of copying, WinGAP will produce the Reindex Form, seen below, where the Begin Button should be clicked to Reindex the files in the Future Folder.



The Reindex process produces progress bars as the reindex process routing is running, as seen below

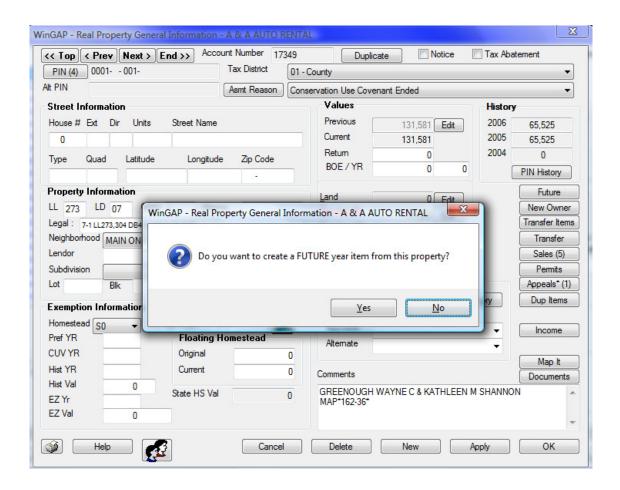


When Reindexing is completed, the user will be returned to the main WinGAP Screen.

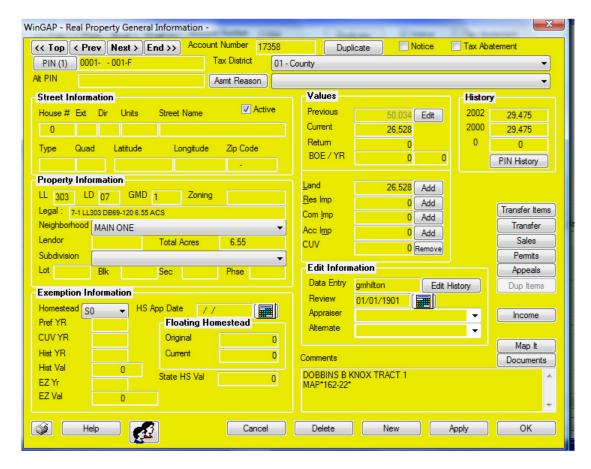
Accessing Future Year

After the Future Folder creation process has been completed, the user may begin work in the Future Year module in the following manner:

- a. Search for the parcel/account you wish to add/edit future information
- b. Click the Future button
- c. You will be prompted to create a future record, as seen on the next page.



The following yellow color screen will let the user know they are in the future year.

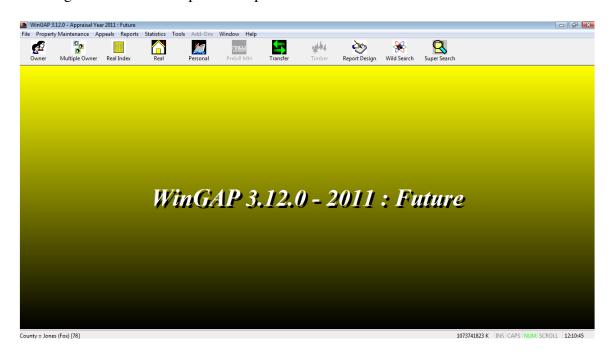


Once the user has created some future records, the Property Maintenance Menu (or the hotkey Ctrl + F) may be used to access future records:

- a. Click Property Maintenance
- b. Future Year



Clicking the Future Year option will place WinGAP in the Future Year.

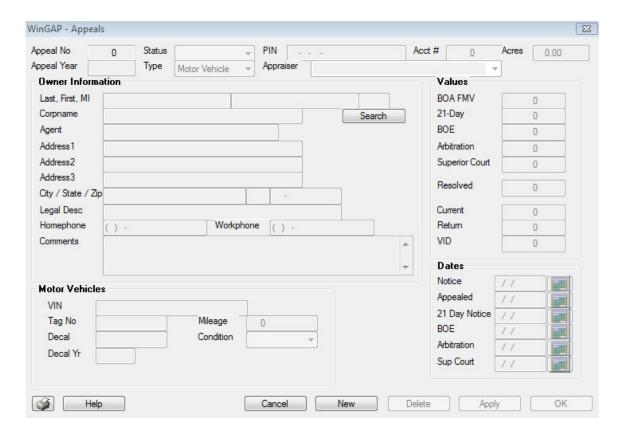


Appeals

Appeals should continue to be worked at time of digest submission.

Appeals Form

The Appeals Form is used to add, edit, or delete Real Property Appeals. It can also be used to Search for Appeals. The Form is accessed by clicking the **Appeals Button** located on the right of the **Real Property General Information Form**. When the Appeals Form is first accessed, and no appeals have yet been added for the Parcel, the data entry fields on the Appeals Form are "grayed out", as seen below. To add a new Appeal, the user must click the **New** Button on the Appeals Form to gain access to these fields.



The Appeals Module allows the Assessors' Office to keep track of all Appeals that apply to Real, Personal Property, Motor Vehicle or Pre-billed Mfg Home. Only one Appeal can be added to a property type for any Appraisal/Digest Year.

NOTE: Personal Property and Manufactured Housing Appeals are added on the Personal Property General Information Form and on the Mobile Homes Form, respectively. Motor Vehicle Appeals are added at the Appeals Menu on the WinGAP Menu Bar. All types of

Appeals can be viewed and updated at the Appeals Menu on the WinGAP Menu Bar or on the Appeals Form reached from the Real Property General Information Form.

A discussion of all fields on the Appeals Form follows. The field sequence is the same as when adding a **NEW** Appeal record. At the conclusion of entering information for <u>each</u> Appeal, the user should click the **Apply** Button at the bottom of the Form to make sure that all data entry is saved before proceeding to other tasks.

- Appeal No: The Appeal Number will be assigned by WinGAP when the Appeals record is saved.
- Appeal Year: The digest (appraisal) year the Appeal was filed for. The field defaults to the current appraisal year, which can be changed by the user.
- Status: The current Status of the Appeal, such as Active or 21 Day. The user can click on the combo box to display a list of the valid Status types, or key the first letter of the Status description to select the Status. A Status must be selected initially and then maintained as the appeal progresses through the appeals process. Following is a list of available status selections (a status with bold text is considered as active):
 - '2'=21 Day
 - 'A'=Active (BOA)
 - 'T'=Arbitration
 - 'B'=BOE
 - 'F'=BOE Final
 - 'I'=Inactive
 - 'R'=Resolved
 - 'S'=Superior Court
 - 'D'=Waived
 - 'W'=Withdrawn

Pressing the Tab key takes the user to the Type field.

- Type: The Type of Appeal, which in this case is Real for a Real Property Appeal.
- PIN.: The Map and Parcel number field for this parcel is automatically pulled from the Real Property record for this appeal. This field is "grayed out" and is not accessible to the user.
- Appraiser: The Appraiser responsible for handling the Appeal. The user can click on the combo box to display a list of the all Appraisers that have Appeal add/edit rights.
- Acct #: The Acct # field for this Real Property parcel, also known as the Real Key. This field is "grayed out" and is not accessible to the user.
- Acres: The Acres field displays the total acres for the parcel. This field is "grayed out" and is not accessible to the user.

Owner Information Fields

- Last, First, MI: If the County uses these fields for the Owner's Name, that information will be automatically pulled from the owner record for this parcel.
- CorpName: If the County uses the Corporate Name field for the owner's name, the information will be automatically pulled from the owner record for this parcel.
- Agent: The individual or company designated by property owner to handle the Appeal.
- Address 1, Address 2, Address 3: The billing address information for the owner will be automatically pulled from the owner record for this parcel.
- City / State / Zip: The City, State, and Zip Code for this owner will be automatically pulled from the owner record for this parcel.
- Legal Description: The Legal Description is automatically pulled into this field from the Real Property record for this parcel.
- Home Phone: The Home Phone number of the owner of this parcel will be automatically pulled from the owner record for this parcel.
- Work Phone: The Work Phone of the owner of this parcel will be automatically pulled from the owner record for this parcel.
- Comments: Any Comments about the Appeal are keyed in this field.

Values Fields

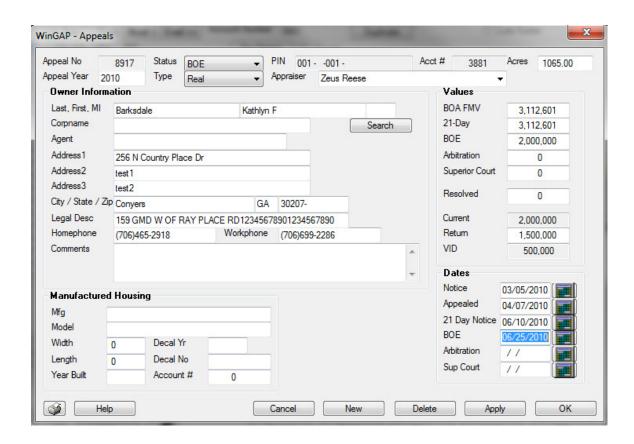
- BOA FMV: The Board of Assessors Fair Market Value, which is automatically pulled from the Real Property record for this parcel.
- 21 Day: The value for the property that the Board of Assessors sets after a review of the property when the appeal is initially filed.
- BOE: The value for the property as forwarded to the Board of Equalization prior to them hearing the Appeal.
- BOE Final: The value for the property as determined by the Board of Equalization after they hear the Appeal.
- Arbitration: The property owner may choose to appeal to an arbitration board instead of the Board of Equalization. If that is true, then the value resulting from the Arbitrator's decision would be entered in the Arbitration field. NOTE: You cannot have both a BOE Value on the Appeals Form AND an Arbitration Value; it must be one or the other.
- Superior Court: The value of the property as determined by the Superior Court after the Appeal is heard in Court.
- Resolved: The value of the property that the owner finally accepts. This can also be the case when the owner no longer appeals. An example might be if the 21-day notice is mailed and the owner does not appeal to the BOE, then the 21-day value should then be moved to resolved and the appeal status changed to resolved.
- Current Value: The value of the property based upon whatever stage the Appeal is in. For example, if the BOE decision has been made, the value handed down from the BOE should appear in Current Value and also in the BOE Final Value field.

- Return: The Return Value of the property is taken from the Return Value field on the Real and Personal Property General Info forms if the Return Value is greater than zero. Otherwise, the previous value is placed in this field. In the case of prebilled manufactured homes or motor vehicles, the Return Value must be keyed by the user. If no value is entered, WinGAP will place the BOA FMV Value in this field.
- VID: The Value In Dispute, which is the difference between the Current Value and the Return Value. The VID is calculated by WinGAP. If a value is entered in one of the value fields discussed above, the user must tab through the value fields to allow the VID to be properly calculated. The VID is critical for digest submission.

Dates Fields

- Notice: The Date of the Assessment Notice for the property
- Appealed: The Date the appeal was filed
- 21 Day Notice: The Date the 21 Day Notice was mailed
- BOE: The Date at which time the appeal is forwarded to BOE or finalized
- Arbitration: The Date of the Arbitration decision.
- Sup Court: The Date of the Superior Court decision

After keying all the relevant data, the Apply Button can be clicked to save the information, remain on the Appeals Form, and view the information, as seen on the next page, or the OK Button can be clicked to save the information and return to the Real Property General Information Form. **Note: Before clicking Apply, the user should tab through the value fields to allow the VID to update properly.**

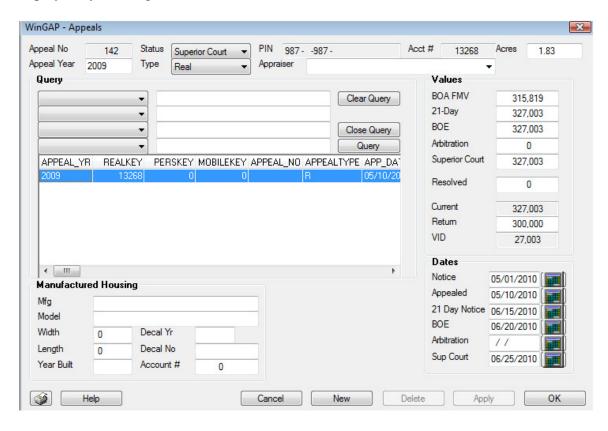


Search Button



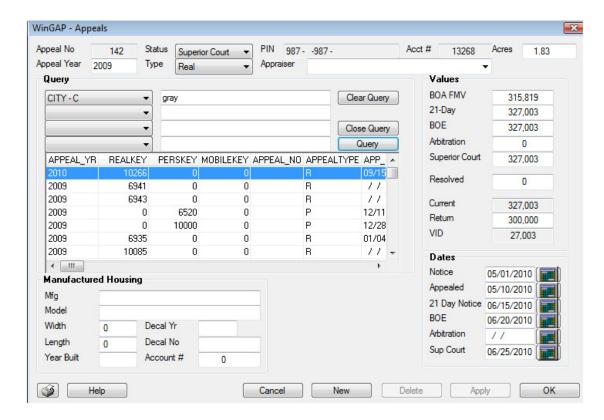
Appeals can be searched for by clicking the Appeals Search Button, to the right of the Corpname field on the Appeals Form, as seen above. This will produce the Appeals Query Form, as shown on the next page. Current and past year Appeals for this property as well as appeals for other properties can be searched for and displayed on the Query Form. The Appeal can be viewed, updated, or deleted on the Appeals Form.

Clicking on the Search Button will display a list of all appeals for this property. If there is more than one Appeal is the list box, the information for any of these Appeal can be displayed by clicking on the desired item in the list box.

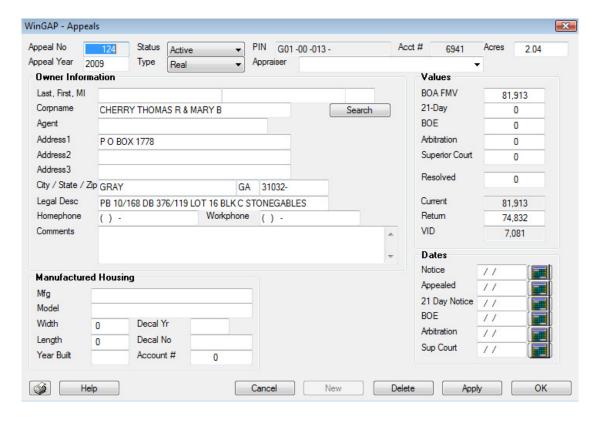


To search for other Appeals the user can employ up to four Query criteria. For example, to find all Appeals for the City of Gray, the user can

- click on the first Query combo box,
- select the City item from the list of field items in the Query field list,
- key the query criteria, in this case gray, into the field to the right of the combo box.
- the user clicks the Query Button,
- a list of all appeals that meet this criteria will display in the list box, as seen in the image on the next page.



The information for the desired Appeal is viewed by clicking on the desired Appeal item in the list box, which pulls the information for that Appeal into the Appeals Form, as seen below. The Appeals information can then be viewed, updated, or deleted as desired.



The user can return to the Appeals Query Form to search for another Appeal by again clicking the Search Button. The previous query can be cleared by clicking the Clear Query Button, and another Query performed, or the Query Form can be closed by clicking the Close Query Button. When all Appeal viewing and editing is finished, the user can click the OK Button on the Appeals Form to save any changes and return to the main WinGAP screen. If no changes are made or saving changes is not desired, then the user may click the Cancel button.

Editing Appeals

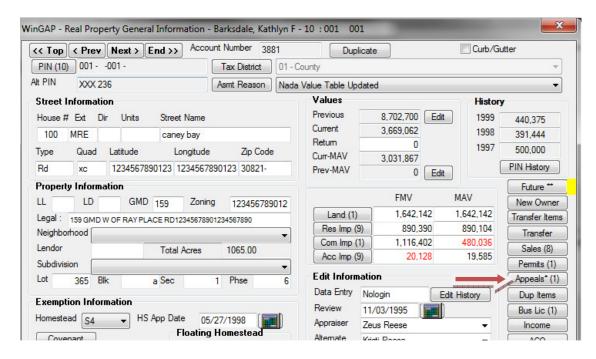
An Appeal is edited by clicking on the Appeals Button on the Property General Information Form. The most recently entered Appeal will display. Changes in Appeal items as Appeal Status, Values, or Dates can be made. The user should click the **Ok** Button to leave the Appeal Form.

Deleting Appeals

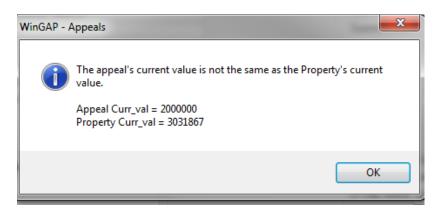
As on other Forms in WinGAP, the **Delete** Button at the bottom of the Appeals Form is used to delete an Appeal. The Appeal to be deleted must first be selected and displayed on the Appeals Form. After clicking the **Delete** Button the message "Are you sure you want to delete this record?" will appear, where the **Yes** Button can be clicked to delete the Appeal; clicking on the **No** Button will cancel the deletion and return the user to the Appeals Form.

Exiting the Appeals Form

After adding, editing, or deleting an Appeal, the user can leave the Form by clicking the **OK** Button, returning to the Property General Information Form, below. The Appeals Button will now display an *. The button will also display the number of active Appeals for this parcel, also shown below. The **Appeals** Button can be clicked to return to the Appeals Form if further changes are needed to this Appeal.



When exiting the appeal or the Property General Information screen, should the value of the property not match the appeal's current value, the user will be informed of such with the following prompt:



The user should now take the appropriate action to correct the situation.

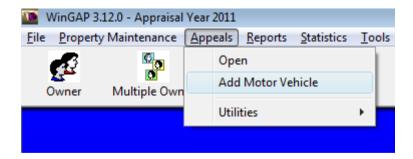
Searching for Appeals When the Parcel Has Been Deleted

The Appeals Menu, below, is used to view and track Appeals through the Appeals process on Real and Personal Property Appeals, Manufactured Housing Appeals, and Motor Vehicle Appeals. Also, Motor Vehicle Appeals are added, edited, deleted, and tracked through the Appeals process from the Appeals Menu. As shown below, there are three options on the Appeals Menu:

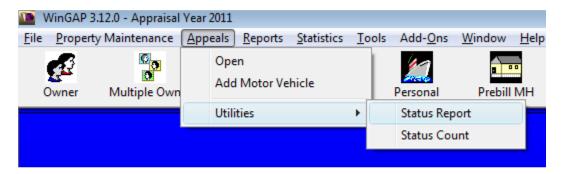
• Open, used to view, track, and maintain Appeals



• Add Motor Vehicle, where Motor Vehicle Appeals are added



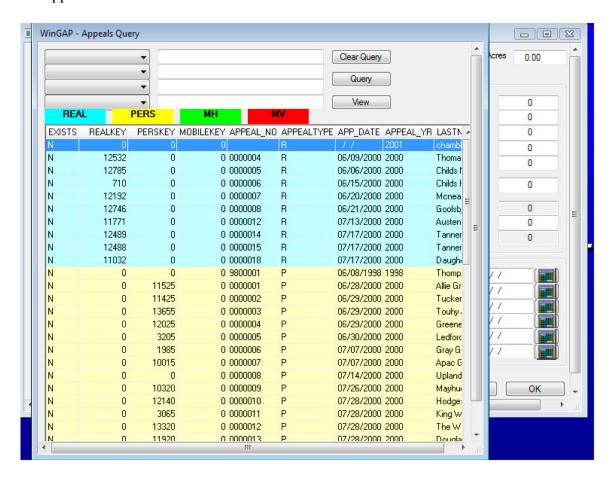
• **Utilities**, which produces a sub-menu, below, where a Status Report on Appeals can be printed and a Status Count of Appeals made.



NOTE: Real, Personal, and Manufactured Housing Appeals **cannot** be added at the Appeals Menu. These types of Appeals should be added from the respective Property General Information Form.

• Open

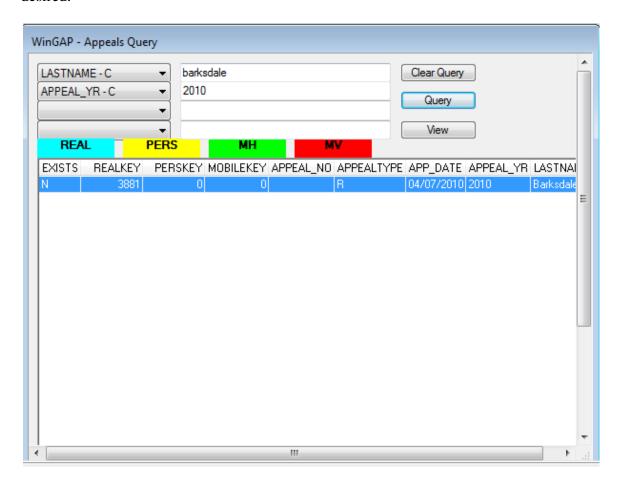
The Open option on the Appeals Menu produces the Appeals Query Form, superimposed on top of the Appeals Form, as seen below. Appeals can searched for on the Query Form, and once the Appeal is selected there, the information is viewed, updated, or deleted on the Appeals Form.

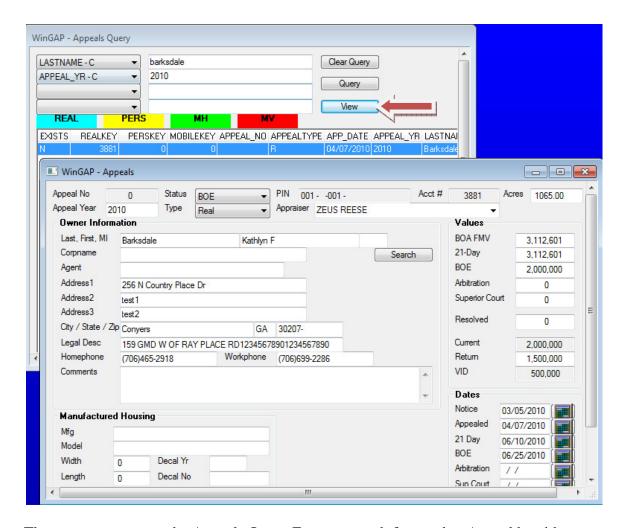


A list of all appeals appears in the list box on the Appeals Query Form. The list is color coded for quick reference: Real Property Appeals are in blue; Personal Property Appeals are in yellow; Manufactured Housing Appeals are in green; and Motor Vehicle Appeals are in red.

The listing of Appeals that displays on the screen can be narrowed by using any or all of the four query boxes on the upper left of the Query Form. The user can click on the combo box to select one of the items in the query field list, such as Last Name, and then key the query criteria into the field to the right of the combo box. The user then clicks the Query Button, and a list of all appeals meeting that criteria will display in the list box

below. The desired Appeal is selected by first clicking on the Appeal in the list box to highlight it, and then clicking the View Button, which pulls the information for that Appeal into the Appeals Form and places the Appeals Form on top of the Query Form (see next page). The Appeals information can then be viewed, updated, or deleted as desired.



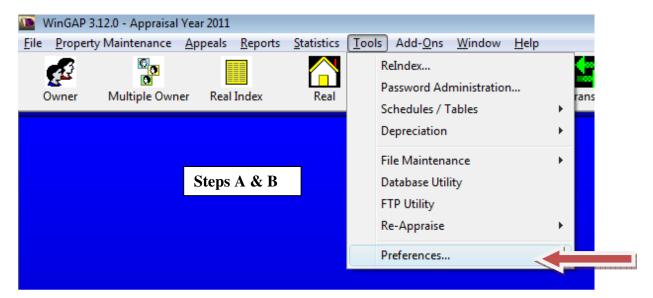


The user can return to the Appeals Query Form to search for another Appeal by either clicking the Search Button(to the right of the Corpname field), or clicking back on some visible part of the Query Form, underneath the Appeals Form. The previous query can be cleared by clicking the Clear Query Button. With all four Query fields blank, the user can click the Query Button and restore the entire list of Appeals for viewing if desired. When all Appeal viewing and editing is finished, the user can click the OK Button on the Appeals Form to save any changes and return to the main WinGAP screen. If no changes are made or saving changes is not desired, then the user may click the Cancel button.

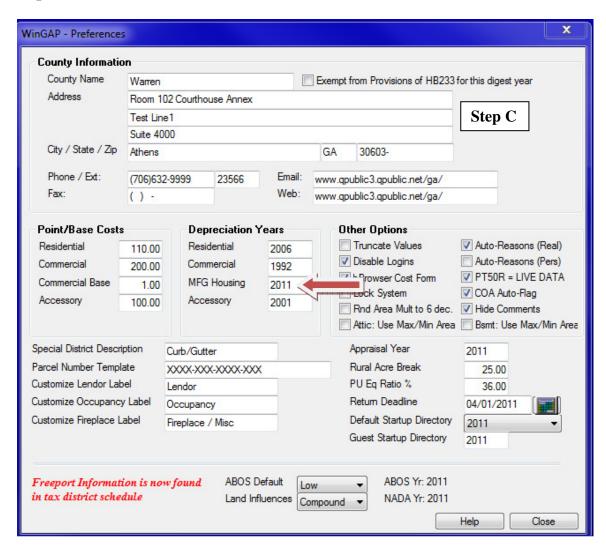
Mobile Home Digest Preparation (By November 15)

- a. Click on Tools
- b. Click on Preferences
- c. Change Manufactured Housing Depreciation Year to match the digest year of submission
- d. Download NADA current year tables
- e. Reappraise pre-bill mobile homes in order to correctly apply depreciation (Cost/Market and NADA)
- f. Print Preliminary Digest Prebilled Mfg Homes.rpt for review and approval of values for BOA by November 1
- g. Export the pre-bill digest files and place them on the ftp://ftp.WinGAP.com
 for service bureau access. (choose "all" housing types in order for the Tax
 Commissioner to receive a list of homestead manufactured houses for issuing decals to homesteaded manufactured housing)

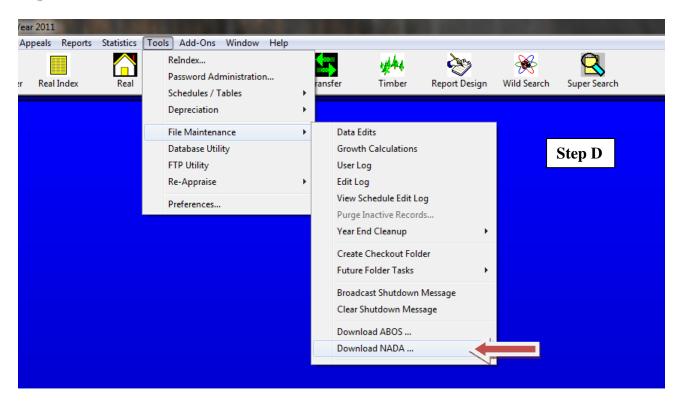
Steps A & B



Step C

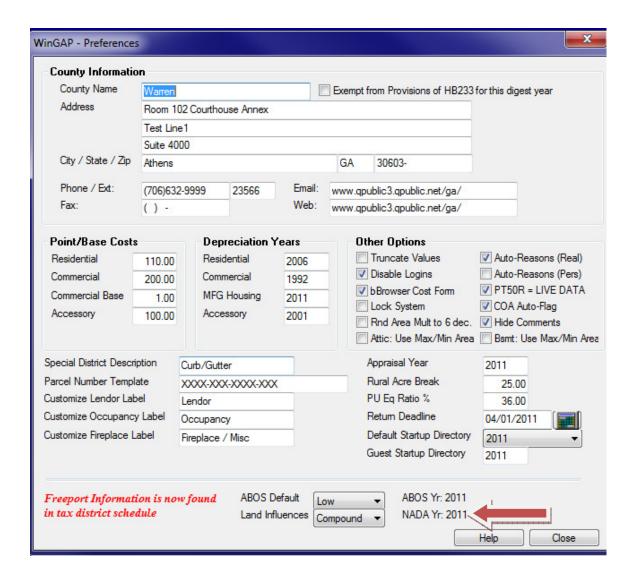


Step D

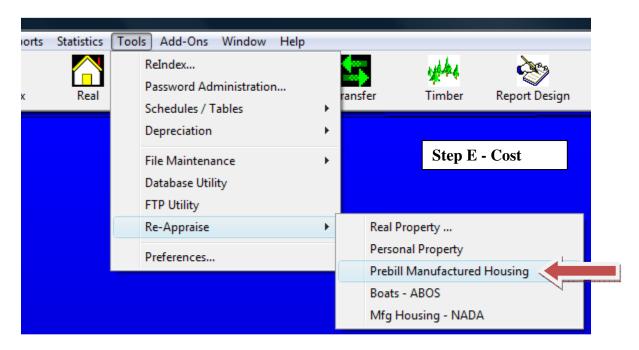


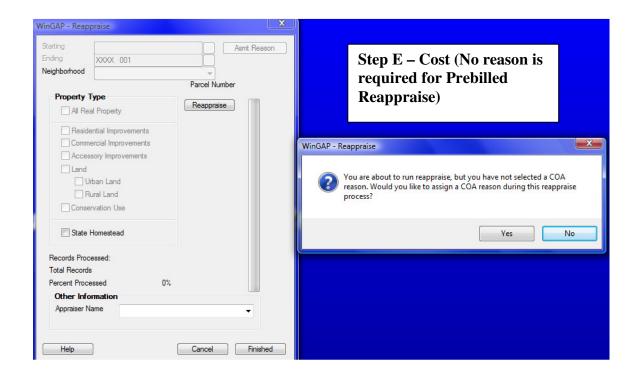
Note: The NADA download should not take place until the Yearend Cleanup has been performed and the county has received notification by email of the NADA schedule upload.

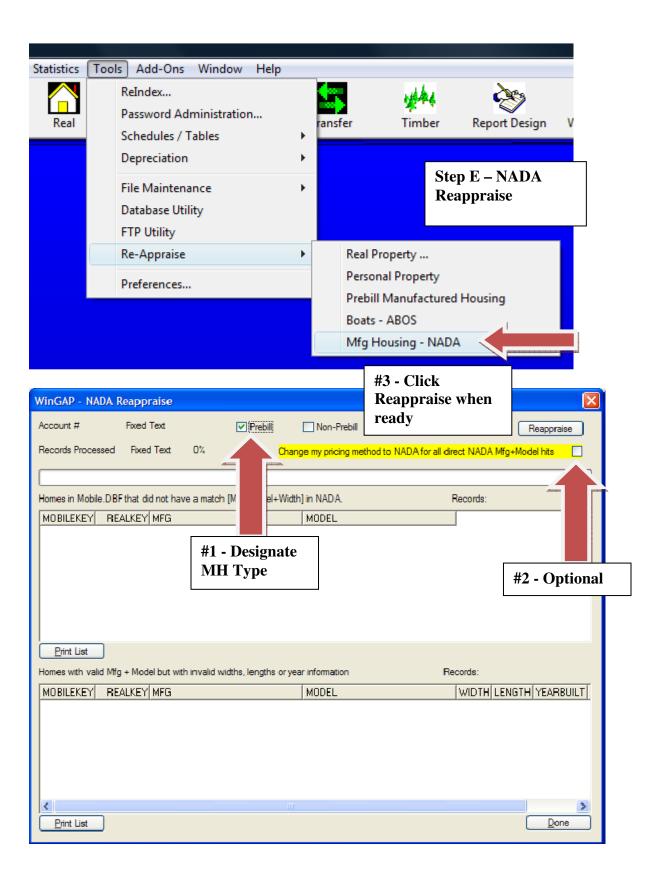
Confirmation of the NADA download can be made by going to the Preferences screen through the Tools >> Preferences menu. The NADA Year is displayed at the bottom of the screen and should correspond to the appraisal/digest year.



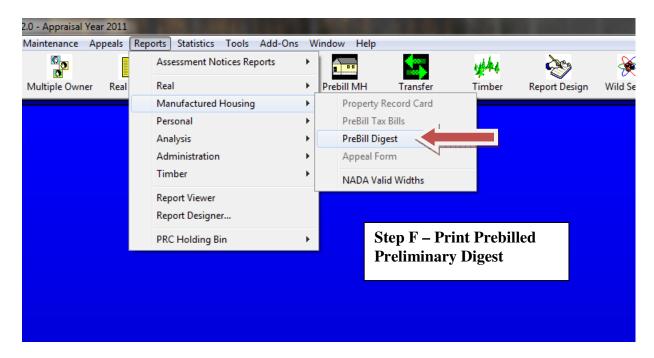
Step E







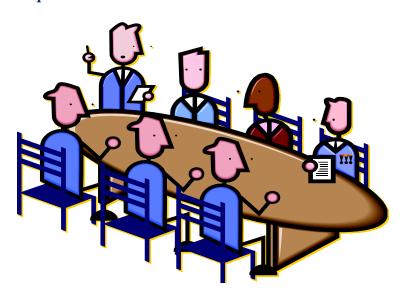
Step F

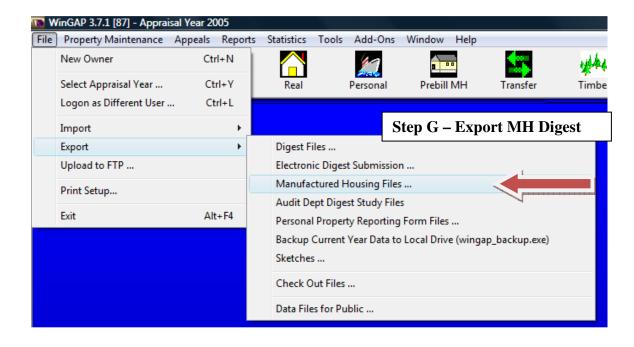


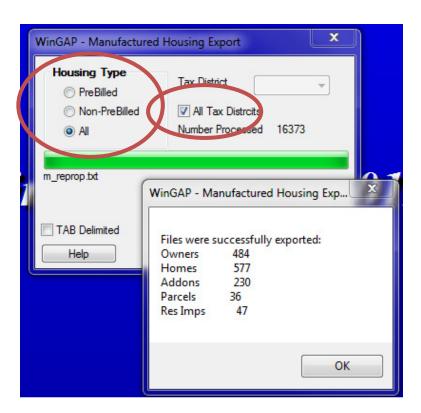
08/15/2008 15:15:47	Preliminary Digest - Prebilled Manufactured Homes					
303 CORPORATION C/O ED STEWART 3966 WINTERS HILL DRIVE ATLANTA, GA 30360	Account Number: 4011 1994 24 x 56 21ST CENTURY HOMES / LIMITE D MH Value : 4,949 Tol Add-on Value: 0	Tax Dist: tal Value : 4,949	01			
ABERCROMBIE BOBBY 64 BRIAR LANE MORGANTON, GA 30560	Account Number: 1670 1998 28 x 66 FLEETWOOD / STONE CREEK MH Value : 100 Tot Add-on Value: 1,303	Tax Dist: tal Value :	01			
ABERCROMBIE HARRY 213 POSTELL ROAD MINERAL BLUFF, GA 30559	Account Number: 1671 1971 12 x 65 LANCER / LANCER MH Value : 2,519 Tol Add-on Value: 0	Tax Dist: tal Value : 2,519	01			
ABERCROMBIE RUBY 918 HAYMORE FARM RD MINERAL BLUFF, GA 30559	Account Number: 1672 1960 8 x 50 UNKNOWN / UNKNOWN MH Value : 2,048 Tot Add-on Value: 0	Tax Dist: tal Value : 2,048	01			

Prebill digest must be delivered to Tax Commissioner by November 15.

Step G

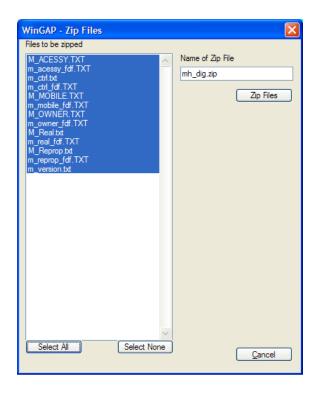




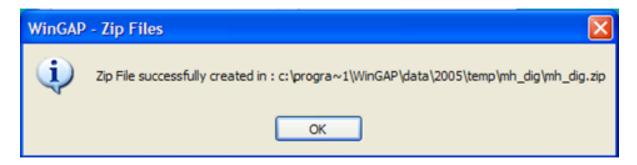


Housing Type and Tax District must be selected prior to clicking Export. The standard format for the exported text files is fixed length. However, if the digest vendor prefers a delimited format, the TAB delimited checkbox can be used to provide such.

When the Export is finished, the "Zip" screen as shown below will appear.

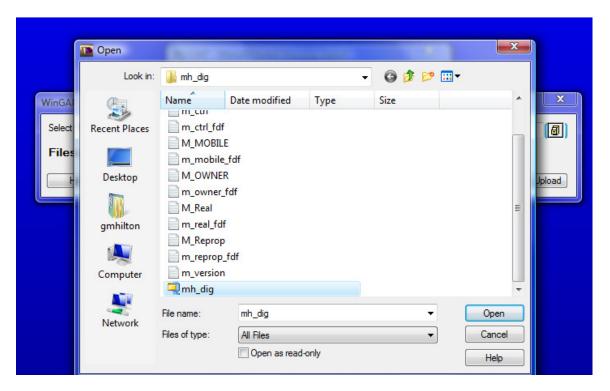


By default, all of the text files are selected. The **Zip Files** button should now be clicked. After the button is clicked and the zipping process is completed, a prompt will appear as shown below informing the user of such.

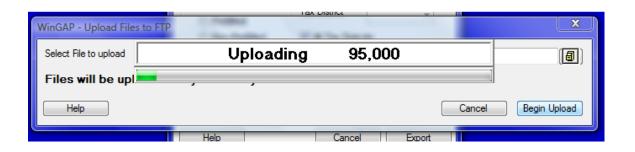


Clicking the OK button will open the screen below , where the files can be uploaded.





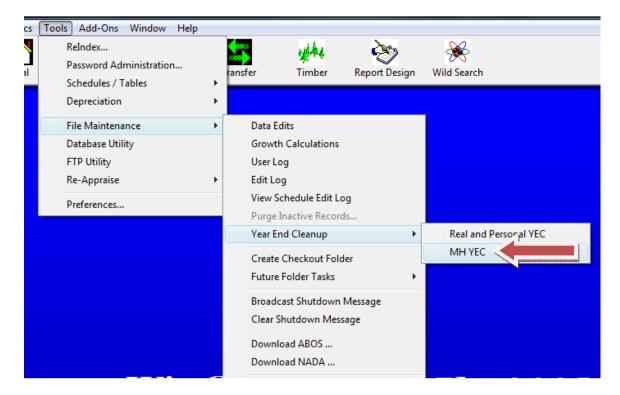




NOTE: If this is the final Prebill MFG Housing Digest file for billing then you need to answer yes to the following question and run YEC for MFG Housing.

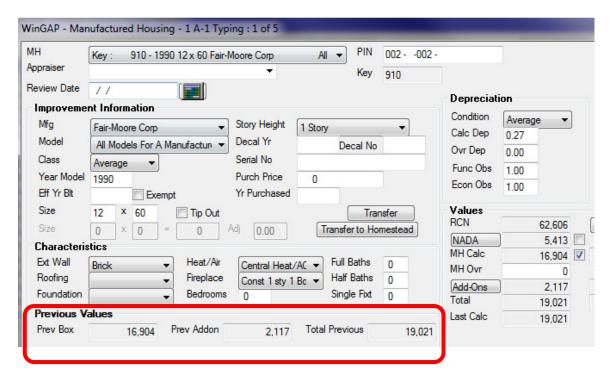


If it is not the final billing file, then this procedure may be run at another time with the MH YEC option on the Tools >> File Maintenance >> Year End Cleanup menu.

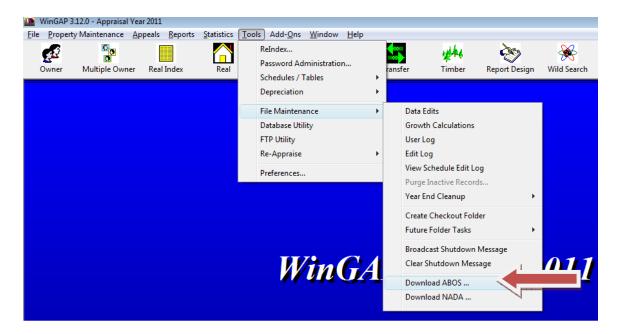


The MH YEC creates snapshots of the Prebill MH data and moves the current values into the previous value fields on the Mfg Housing screen.

M_PREVMOBILE.dbf
M_PREVMOBILE.fpt
M_PREVOWNER.dbf
M_PREVOWNER.fpt
M_PREVREALPROP.dbf
M_PREVREALPROP.fpt
M_PREVREPROP.dbf
M_PREVREPROP.fpt



Update ABOS Tables



The next to last option on the **Tools** >> **File Maintenance** menu allows the County to download the latest update to the ABOS boat valuation files. Clicking on the **Download ABOS** option produces the following message:



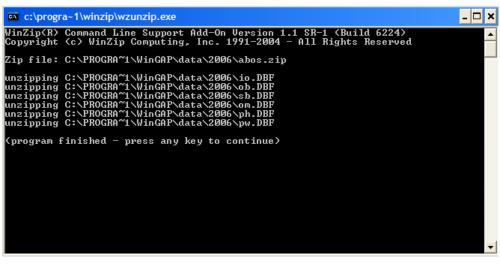
As the message indicates, the computer this procedure is performed on must have a working Internet connection that will allow the computer to connect to the FTP site, all other users must be out of WinGAP, and the ABOS files will be downloaded into the current Appraisal Year folder. Also, this computer must have WinZip and the WinZip Command Line module installed in the C:\Program Files\WinZip folder.

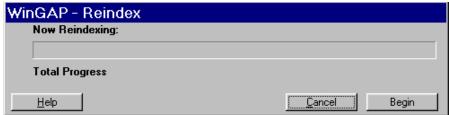
On a broadband connection the download will only take a few seconds; on a dial-up connection it could take several minutes. If for some reason, such as a bad Internet Connection, the FTP site is down for maintenance, or there are local network FTP site

blocking restrictions, the connection to the FTP site will not be made, and the user will receive the message shown on the next page.



Otherwise, the connection to the FTP site will be established, and the user will see several messages, such as "Connecting to FTP site", "Logging On", "Finding ABOS.Zip", and "Downloading". At the conclusion of the download, the user will receive the messages "File Downloaded", "Disconnecting" and "Done!". A Command Line window will appear and the ABOS files will be automatically unzipped. At the conclusion of the unzipping process, the user can press any key to produce the Reindex message form. The Command Line window and Reindex form can be seen below. (NOTE: If the unzipping process is not successful, the user will not see these messages in the Command Window. If these messages do not appear, the user should contact a DOR Technical Support agent or use WinGAP's Online Support for assistance.)

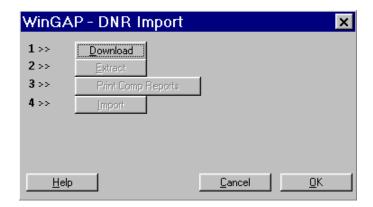




Begin can be clicked to Reindex all files and the new ABOS boat valuation files will be ready for use with WinGAP.

Import DNR Data Files

New Georgia Department of Natural Resources boat data for the County can be imported into the County's existing DNR file by choosing this option, which produces the DNR Import form:



The user must have an **ACTIVE** Internet connection in order to import the DNR Data files. Also, Winzip and the Winzip Command Line Interface must be installed. The DNR Data File process consists of the following steps:

- The user will be connected to ftp.wingap.com
- The dnrnew.zip file will be downloaded
- The dnrnew.dbf will be extracted from dnrnew.zip
- Three comparison reports can be printed
- The status of all previously unregistered boats will be set to New
- The boat records with a status of New will be merged from dnrnew.dbf to dnr.dbf

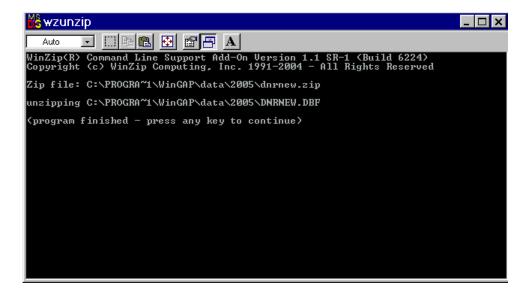
The **Download** Button on the DNR Import form should be clicked to proceed. If the user is not sure whether or not to proceed, either the OK or Cancel button can be clicked to return to the main WinGAP screen. Clicking the Download button will trigger the following process:

The user will see a "Logging On" message, followed by several other messages as the DNR file is downloaded. When the download in finished, the DNR Import form will display that the download has been completed successfully, as shown on the next page.

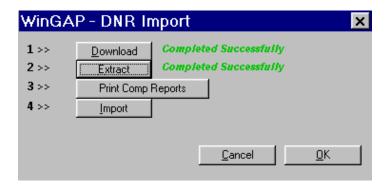


The user should now click the Extract Button on the DNR Import form to extract the DNR files.

WinGAP will then unzip the new DNR file and a DOS command line window will appear, as shown below, confirming this. Any key can be pressed at this point to close the command line window.

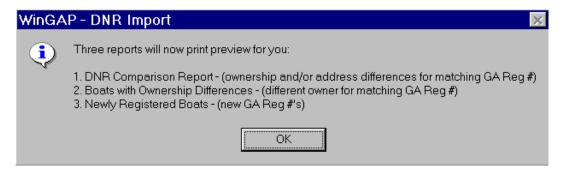


Once the command line window is closed the DNR Import Form will display, below, that the Extraction process has been completed successfully:

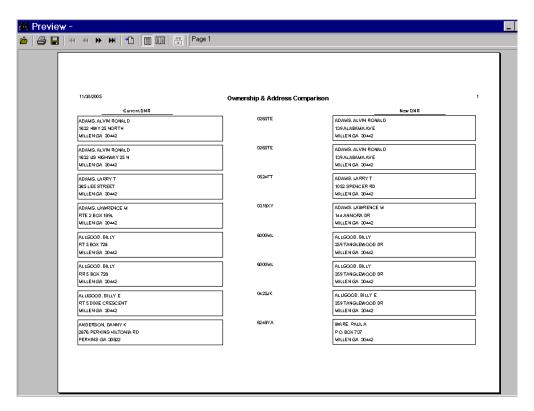


NOTE: a registration in dnrnew.dbf will not be flagged with a New status unless the registration is not present in the county's current dnr file. Previously, a status of New was assigned if the registration was not present OR if the registration numbers matched and the ownership in the dnrnew record was different than the ownership in the dnr file. A list of ownership differences can be run from as part of the next step, Print Comp (Comparison) Reports.

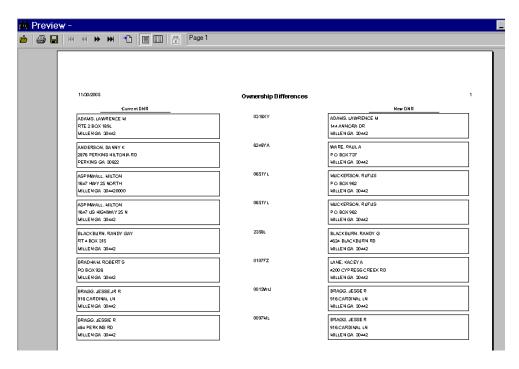
The next step is to Print Comparison Reports, which will print three reports. Clicking on the **Print Comp Reports** button will produce the following message:



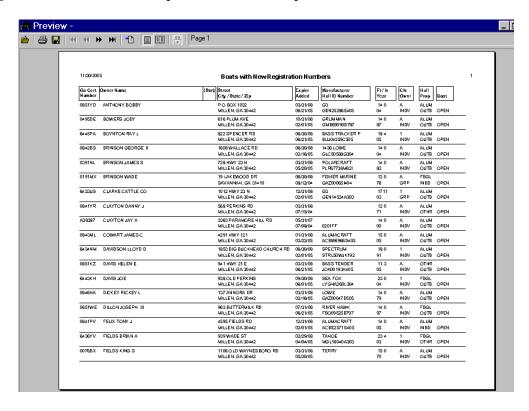
Clicking the OK button will produce a Print Preview of the **Ownership & Address Comparison** Report, as seen below.



Once this report is printed, the next report, **Ownership Differences**, will preview and may be printed.



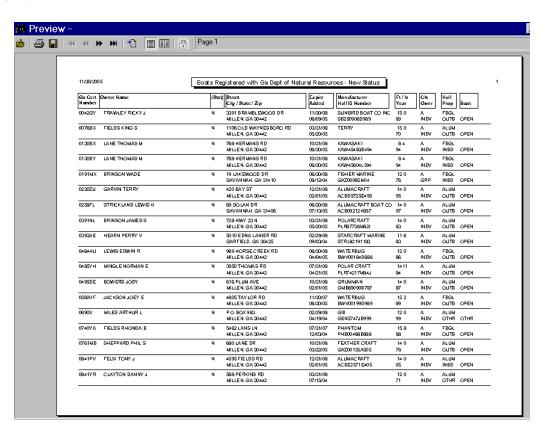
After the Ownership Differences report prints, the third and final report, **Boats with New Registration Numbers**, will preview and can be printed at the user's discretion.



After printing the final comparison report the user is returned to the DNR Import Form. The final step in the DNR Import process is to Import the new DNR boat data into the County's existing DNR boat file. This is done by clicking the Import Button on the DNR Import Form, which will produce the message shown below:



Various messages will display as the new boats are appended into the County's existing DNR boat file. At the conclusion of this process, a Print Preview of New Boats registered with DNR that have been appended into the County's DNR boat file will appear, as seen below.

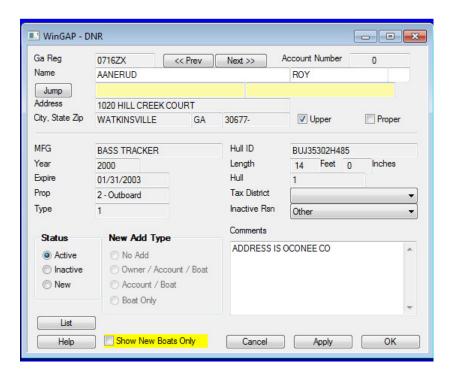


This report can be printed, and the user will be returned to the DNR Import window, where Cancel or OK on the DNR Import form can be clicked to return to the main WinGAP screen.

DNR Match Process

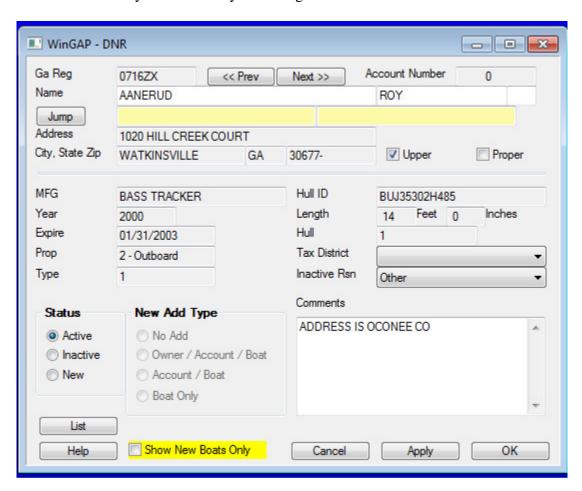


The "DNR Registration" option produces the DNR Boat Search/Add Form, below, that allows the user to search for Boats located in the County that are registered with the Georgia Department of Natural Resources. If the Boat is not currently on the Tax Digest, the Boat can be added to an existing Owner, or a New Owner can be created from this Form. The Form defaults to the first boat, in Owner Name order, in DNR's listing of Boats. DNR registrations that are flagged with a Status of New can be displayed exclusively by checking the "Show New Boats Only" checkbox.



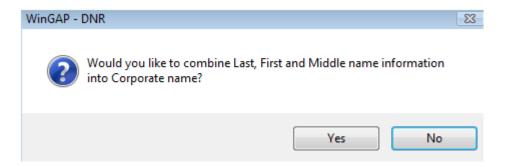
The information on file about each Boat in the DNR list is displayed in the various fields on the DNR Form. The Form will display the first Boat Owner in the WinGAP DNR database. The Next and Previous Buttons at the top of the Form can be clicked to scroll, one at a time, through the listing of Boats. A much quicker way to get to a specific Boat Owner is to key an Owner's Last Name, or part of the Last Name, into the Jump field, and then click the Jump Button, to move to the Owner with the Last Name that most closely matches the criteria keyed in the Jump field. If this is not the correct owner, a listing of Boat Owners nearest to this Owner's Name can be displayed by clicking the **List** Button on the lower left of the Form. The list will display 50 boats, with the Owner's Name nearest that keyed in the Jump field in the center of the list. The desired Owner and Boat can be clicked on in the list and that Owner and Boat's information will display on the DNR Form. The Close List Button beneath the listing should be clicked to close the Owner/Boat listing.

At this point the Status of the Boat will be displayed in the Status section of the Form. If the Boat is Active or Inactive, no action is necessary. If the New radio button is highlighted, however, as seen in the image below, the New Add Type section of the Form will be in focus, and the user will need to make a decision about what to do with this Boat which is not currently on the County's Tax Digest.

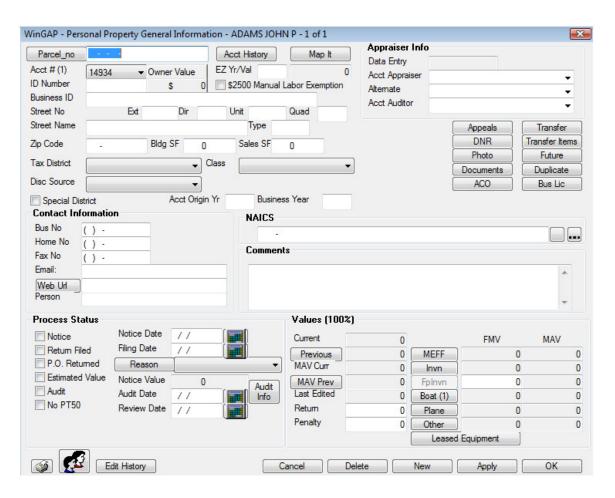


There are four New Add Type options: No Add; add the Owner of the Boat as a New Owner, along with a New Account and new Boat record; add a New Account and the Boat record to an Existing Owner; or add the Boat record only to an Existing Owner and Account. Prior to selecting any of these options, the user should determine which of these situations apply to this particular Boat.

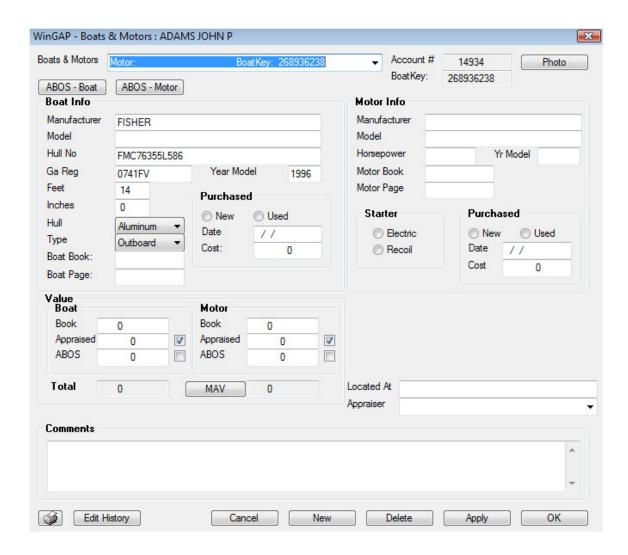
- No Add: If the No Add option is selected, it indicates that no decision has been made at this time as to the type of add to perform. If this item is selected, the user will be returned to the main WinGAP screen. The New Boat will remain an "orphan" until one of the other options is selected at a later date.
- Owner / Account / Boat: If the user selects the Owner / Account / Boat option in the New Add Type, it indicates that a determination has been made that the Boat Owner does not exist anywhere in the WinGAP database. If this item is selected, the user should click the OK Button on the DNR Form, and the user will be asked how the Owner's name information will be handled.



The Yes Button should be clicked if the County's Owner name information is displayed in the Corporate name field on the Owner Information Form(and stored in the Lastname field in the Owner database). The No Button should be clicked if the County's Owner Name information is displayed in the Last, First, and Middle name fields on the Owner Information Form(and stored in the Lastname, Firstname, and Middle fields in the Owner database). Clicking either the Yes or No Button will create an Owner record in the Owner database, store the Owner name information accordingly, and take the user to the Personal Property General Information Form, shown on the next page.



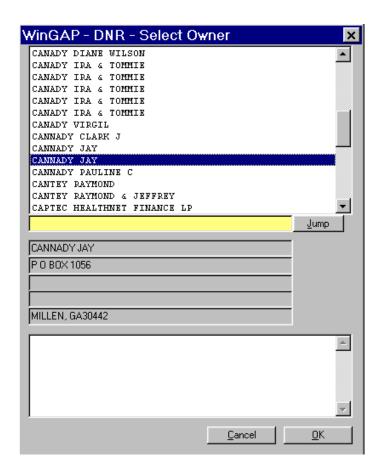
All of the appropriate information for this Personal Property Account should be added on this Form, particularly the Tax District and Digest Class, which is required information. After clicking Apply to save the Account record, and while the user is still on this Form, the Edit Button next to the Boat Value field should be clicked to take the user to the Boats & Motors Form, next page, where the Boat information for this Boat should be checked and updated as necessary.



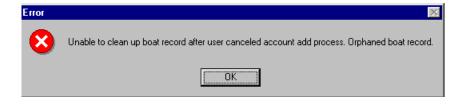
Clicking OK on the Boats & Motors Form will return the user to the Personal Property General Information Form, where OK can be clicked to return to the DNR Boat Form.

NOTE: Once on the Personal Property General Information Form, the Account and Boat MUST be added (it can be deleted after adding). For detailed information on using the Personal Property General Information Form, and the Boats & Motors Form, see the relevant parts of the Manual.

Account / Boat: If the user selects the Account / Boat option in the New Add Type section, it indicates that a determination has been made that the Boat Owner has a record in the Owner database, but no Personal Property Accounts or Boat records. Selecting this option and then clicking the OK Button produces the Select Owner Form, next page.

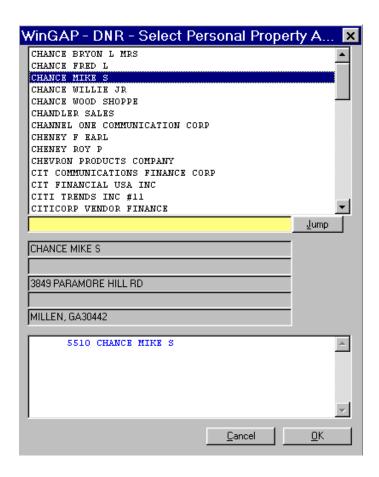


Owner Names are displayed in the list box on the top of the Form. The highlighted record will be the first Owner that has the last name of the Owner of the Boat that is about to be added. The user should scroll down the list until the correct Owner is found. The Owner's address information displays beneath the list box, and the user should make sure this is the correct Owner. If this is the correct Owner, the OK Button should be clicked to take the user to the Personal Property General Information Form, where the Account and Boat can be added to this Owner. Once on the Personal Property General Information Form, the Account and Boat MUST be added (it can be deleted after adding, if necessary). If the user changes their mind while on the Select Owner Form, above, and clicks the Cancel Button, a message will display that the Boat record will remain orphaned.



Clicking the OK Button will return the user to the DNR Form.

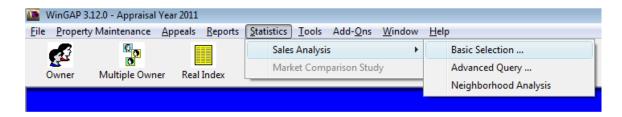
□ Boat Only: If the Boat Only option in the New Add Type section is selected, it indicates that a determination has been made that the Boat Owner has a record in the Owner database and at least one Personal Property Account. Selecting this option and then clicking the OK Button produces the Select Personal Property Account Form, shown on the next page.



The Boat Owner's Name will be displayed in the top list box on the Form, and the user should click on this record to highlight it. The Owner's address information will display beneath the list box, and the Owner's existing Personal Property Accounts will display in the list box on the bottom of the Select Owner Form. The user should make sure this is the correct Owner, and then click on the Personal Property Account in the lower list box(if the Owner has more than one Account, the correct one should be selected). The OK Button should then be clicked to add the Boat to that Account, and the user will be returned to the DNR Form. The user should make a note that this Boat has been added to this Owner's Account and at some point go to that Owner's Account and view and if necessary update the Boat information.

Sales Ratio Analysis (Define the problem)

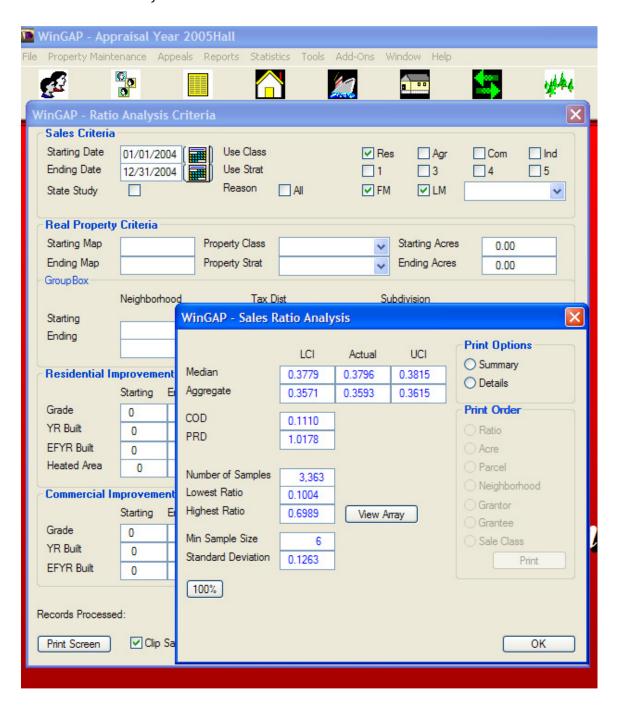
a. After January 2How do we define the problem?Through ratio analysis!Run ratio analysis on each Class of property



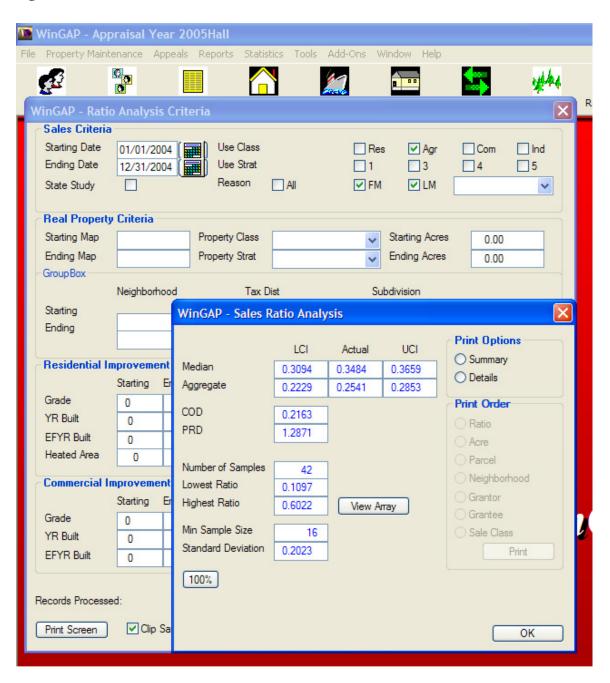
Run the sales ratio reports for each of the following criteria:

- i. Residential LM,FM
- ii. Agricultural LM,FM
- iii. Commercial LM,FM
- iv. Industrial LM,FM

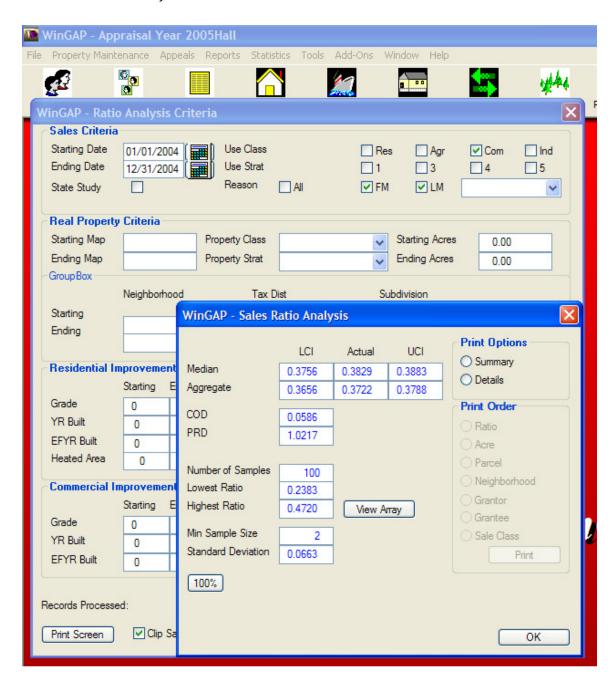
Residential LM, FM



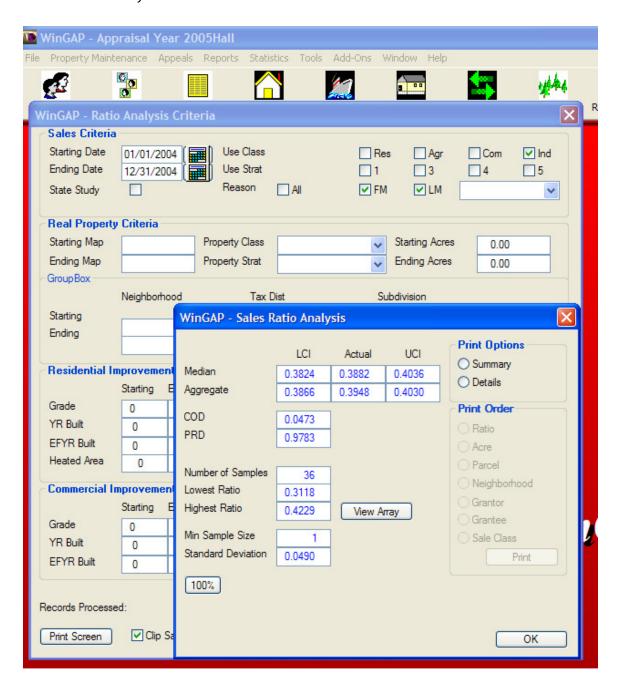
Agricultural LM, FM



Commercial LM, FM

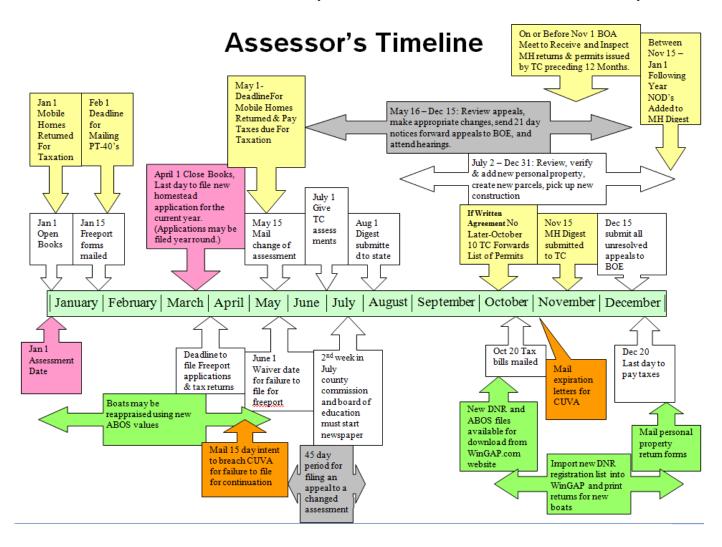


Industrial LM, FM



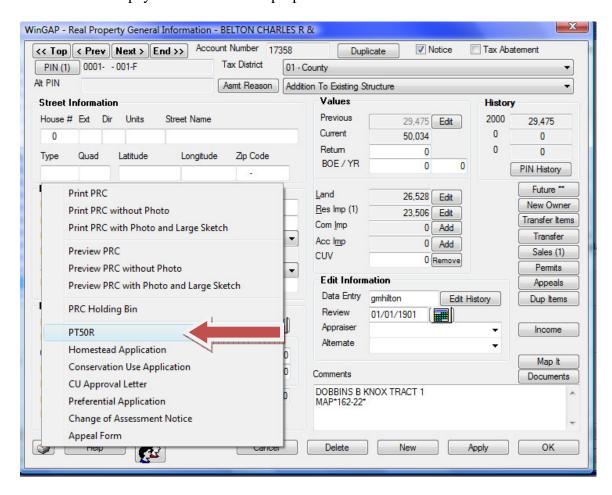
- b. Take to BOA to be added to the minutes.
- c. This shows the BOA where the county stands on equalization, level of assessment, or bias.

ASSESSORS TIMELINE (BEFORE DIGEST SUBMISSION)



Accepting Yearly Tax Returns

- a. Taxpayer comes in to file a return
 - i. Note that the PT50R (return) may only be printed after performing Year End Cleanup
- b. Print tax return
- c. Taxpayer fills out and signs return
- d. Place tax payers return value in proper field in WinGAP

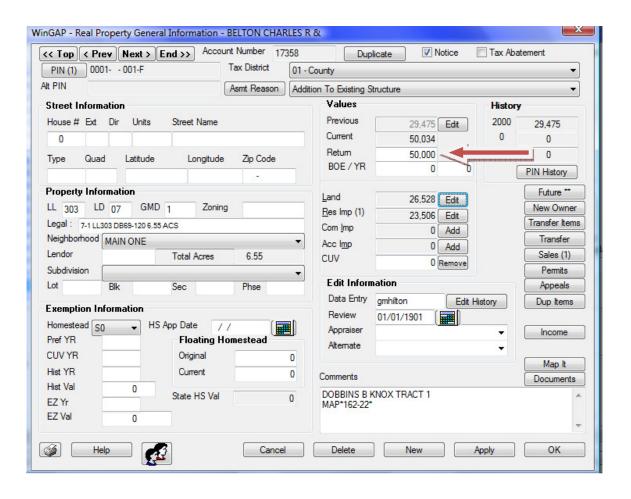


PT-50R (12/00)

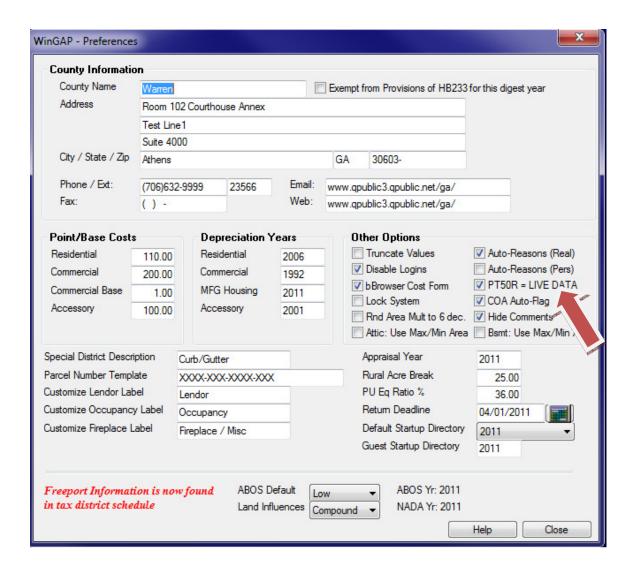
TAXPAYER'S RETURN OF REAL PROPERTY **FANNIN COUNTY**

08/15/2005

			TAX	YEAR	2006					
nail by the person ov	or taxpayer's	property or by his a	gent or attorn	ney to the ta	ox receiver o	or tax comm	to taxation shall be ret rissioner of the county to To avoid a 10% penalty	where the real propert		
ECTION A: PRO		ORMATION				_				
AP & PARCEL DENTIFICATION TAX DISTRICT 0001 0018BA 01				ACCOUNTS		fiproperty is in a overant, list year overant first 35 began				
ESCRIPTION OF PROPER			•		•		•			
7-1 LL303 DB374-1	69 2.0 ACS									
ECTION B: OW		MATION R INFORMATION		_		CHORE	MT VEA D INCODUATI	ON		
	NEVIOUS TEX	K INFORMATION			CURRENT YEAR INFORMATION (IF DIFFERENT FROM PREVIOUS YEAR)					
A/E				NAME						
DORESS 1				ADDRE	ESS 1	\top				
DORESS 2				ADORE	ESS 2	$\overline{}$				
DORESS 3				ADORE	ESS 3	+				
ITY, STATE, ZIP				CITY, I	STATE ZIP	+				
AYTM E PHONE NO (Optional)) -				ME PHONE NO (Optional)	,				
ECTION C: FAIR	R MARKET	VALUE INFOR	MATION							
TYPEOFREAL PROPERTY	ACRES	DESCR	IPTION OF MIPRO	TVBNBVC		*CLASS/ STRATA	PREVIOUS YEAR'S 100% FAIR II ARKET VALUE	CURRENT YEAR TAXPAYE 100% STATED FAR MARKET VALUE		
WD .	2.00					R3				
WO OW	0.00						0			
PROVBIBIT					$\overline{}$	R1	68,548			
PROVBIENT		/			\rightarrow	39/3/0	0			
PROVBIENT					\rightarrow		0			
PROVBIENT					\rightarrow		0			
PROVBIENT					_					
PROVBIENT					\rightarrow		,			
DTA.	2.00				\rightarrow		40.510			
CLASS REFERENCE: R-S	2.00	C-COMMERCIAL		STRAIA REFE	STOCK LABOR	anamer.	68,548 s-large tracts			
A-I	ASRICULTURAL	I-INDUSTRIAL			3-100	IS ALL TRACES	6-PRODUCTION/STORAGE/A	CXILIARY		
ECTION D: TAX	DAVEDIS	ATH								
do spiermly swear that I ha turned, as shown by the list introl of either as apent, exe	we carefully read (or) is the true make (equitor, administrator	have heardread) and he value thereof, and furthe or otherwise, and that in	r swear that I return making this return	ned for the purp to for the purpose	oose of being to e of being taxed	ked thereon, ever thereon, I have	i list, and that the value placed to any species of properly that I ow not attempted either by transiti rating the true worth and value of	n in my own right or have ring my property to another		
OPAYER OR ADENTS S	ONATURE					DATE				
YORN TO AND SUBSORIE	BED BEFORE MET	HISDAYOF		_:	TAX RECE	EVER OR NOTA	MY PUBLIC			
ECTION E: FOR	TAXASSE	SSORS OFFICE	E USE ON	LY						
OTAL ACRES	THE PARTY OF	TOTAL ASSES		2007			10% PENALTY			



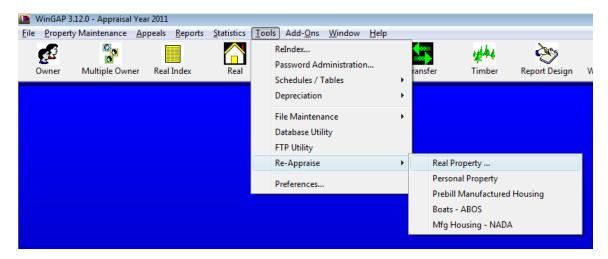
The information and values that appear on the Tax Return are a result of a selection on the Preferences screen (Tools >> Preferences). Under the **Other Options** section of the screen, the user can designate whether to print live data or the previous year's data. If the **PT50R = LIVE DATA** box is checked, current year data will be printed on the PT50R. If the County wishes to print previous year data on the PT50R, the box should be unchecked and the information in the pt50r.dbf which is created during Yearend Cleanup will be used.



Schedule Changes and Reappraise

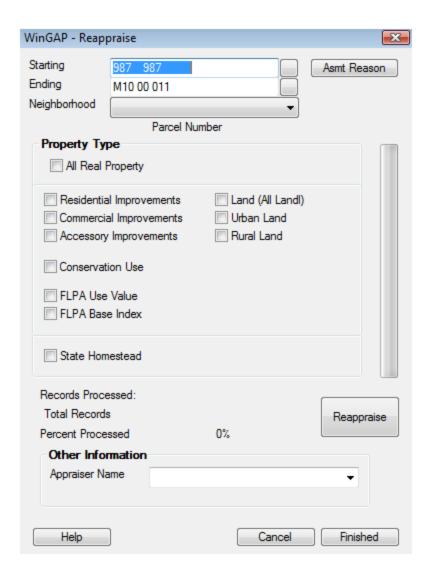
When schedule changes have been made, run reappraise for the property type that is impacted by the schedule modification. Note that it is always a good idea to run reappraise by each property type to ensure that all current values are calculated correctly.

The Re-Appraise option on the Tools Menu is used to access a sub-menu where all types of property in WinGAP can be Reappraised.



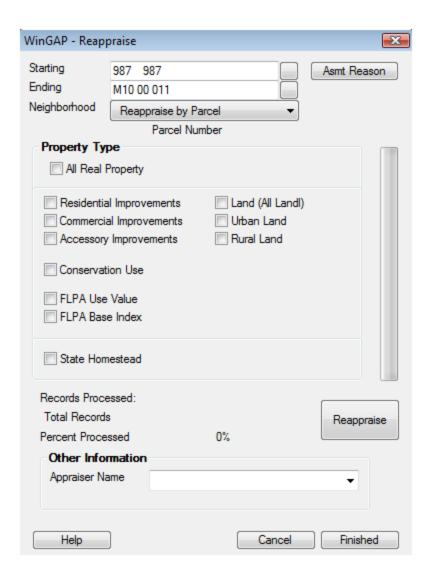
• Real Property

The Real Property option on the Re-Appraise sub-menu allows the Assessors Office to automatically recalculate property values for all Real Property in the County, or selected types of Real Property, due to changes in land tables, point cost, depreciation year, etc. Selecting this option takes the user to the Reappraise Form for Real Property, as seen on the next page.

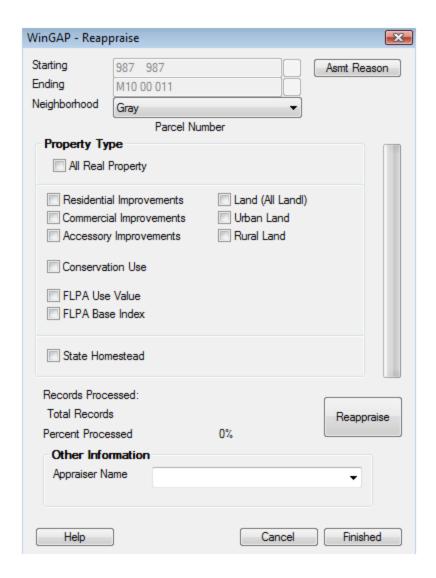


The Reappraise Form for Real Property consists of several combo boxes and check boxes where the user can select which type of Real Property is to be reappraised. A discussion of all the fields on the Reappraise Form follows.

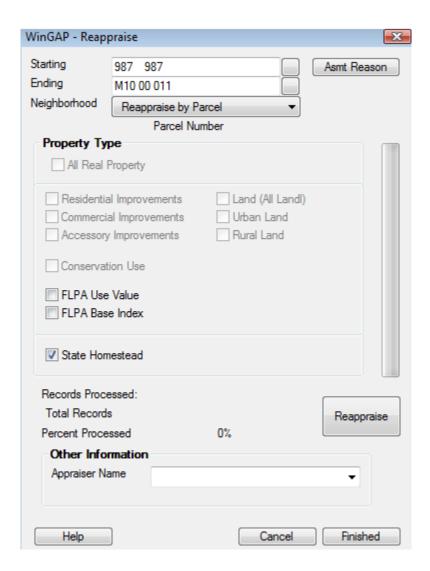
- Starting: The Starting combo box allows the user to choose a starting parcel number for those Real Properties that are to be reappraised. The Starting combo box defaults to the first parcel number in the County. The user can click on the combo box to select a different Starting parcel number If desired.
- Ending: The Ending combo box allows the user to choose an ending parcel number for those Real Properties that are to be reappraised. The Ending combo box defaults to the last parcel number in the County. The user can click on the combo box to select a different Ending parcel number If desired.
- Neighborhood: The Neighborhood combo box allows the user to: 1) reappraise by the parcel number range selected previously; or 2) select a specific Neighborhood to reappraise, regardless of what the parcel number range is. If the Starting and Ending parcel numbers are to be used for the Reappraise process, the Reappraise by Parcel option should be selected in the Neighborhood combo box, as seen on the next page.



If only one Neighborhood is to be Reappraised, then the desired Neighborhood should be selected in the combo box, as seen on the next page.

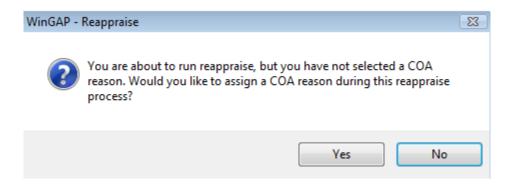


- Property Type: The Property Type checkbox section of the Form allows the user to select one or more types of Real Property to reappraise. If <u>All Real Property</u> is selected, then all of the County's Real Property will be reappraised, depending upon the parcel number range or Neighborhood selected previously. If specific types of Real Property are to be reappraised, then the <u>All Real Property</u> checkbox should be left blank, and the checkboxes to the left of <u>Residential Improvements</u>, <u>Commercial Improvements</u>, <u>Accessory Improvements</u>, <u>Land</u>, and <u>Conservation Use</u> should be checked, depending upon the specific type of property to be reappraised. Specific types of <u>Land</u> can be reappraised by placing a checkmark in either <u>Urban</u> or <u>Rural</u> Land.
- State Homestead: If a checkmark is placed in the State Homestead checkbox, all other property options on the Reappraise screen will be disabled, as shown on the next page. When the Reappraise button is clicked, the State Homestead 65 & Over exemption value will be recalculated for all parcels that are assigned a State 65 & Over Homestead Code. Parcels not assigned a State 65 & Over Homestead code will have any State Homestead flags removed and the State Homestead value set to zero.



• Appraiser Name: The Appraiser Name combo box allows the user to select an appraiser from a list of appraisers or key in another name to be assigned to parcels that are reappraised. The assignment of this name will result in the name being printed on the Assessment Notice as the primary contact.

NOTE: At this point, the user can click the **Reappraise** button to begin the process of recalculating Real Property values. <u>It is recommended, however, that at least one Assessment Reason be selected for any Re-Appraisal</u>. However, if the user elects to Re-Appraise Real Property without assigning an Assessment Reason, a prompt will appear reminding the user of this, as seen on the next page.

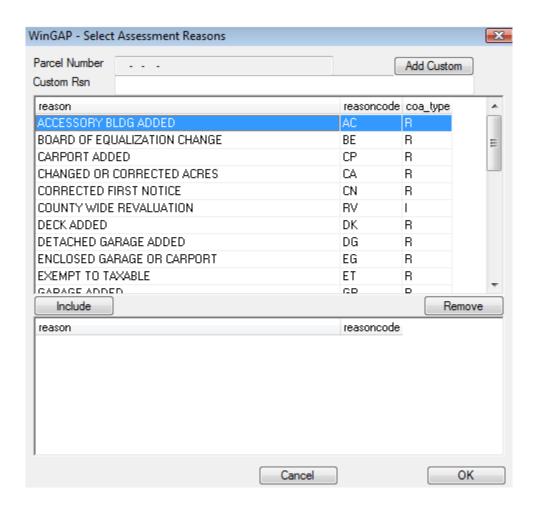


The default No button can be clicked to Reappraise Real Property without assigning any Assessment Reasons. The Yes button can be clicked to return the user to the Re-Appraise Form, where the Asmt Reason button, discussed below, can be clicked to assign an Assessment Reason. The user can also assign an Assessment Reason by clicking the Assmt Reason button prior to clicking the ReAppraise button, discussed next.

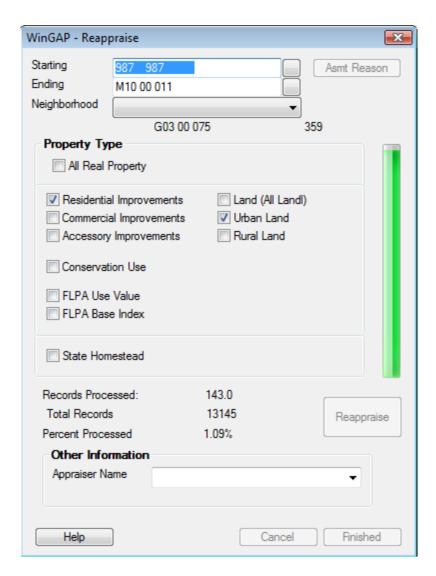
Asmt Reason button

The user can assign an Assessment Reason for this reappraisal by clicking the **Asmt Reason** button on the upper right of the Reappraise Form. The Select Assessment Reasons form will appear, next page, and an Assessment Reason for this reappraisal can be chosen from those available in the list by highlighting the desired item and clicking the Include Button. If a special Assessment Reason for this reappraisal is desired, the user can key in the description of the reappraisal in the Custom Rsn field, and then click the **Add Custom** button on the upper right of the Select Assessment Reasons Form to assign this reason to the Reappraisal. This Assessment Reason will be included with any other Assessment Reasons already assigned to the parcels selected for reappraisal and this Assessment Reason will be printed on the Assessment Notice for each parcel. Once the Assessment Reason(s) for this reappraisal have been selected, the user can click the OK Button on the Select Assessment Reasons Form to return to the Reappraise Form.

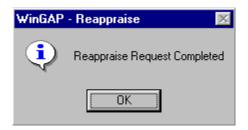
NOTE: Any Assessment Reason assigned during the reappraise process must be designated as an Inflationary COA Type. WinGAP will not allow the assignment of an Assessment Reason if it is not designated as Inflationary in the reason table. Any Custom Assessment Reason added during reappraise will automatically be designated as Inflationary.



If the user is unsure whether to perform the Reappraise procedure, the **Cancel** button should be clicked on the Reappraise Form to return to the main WinGAP screen. Otherwise, the **Reappraise** button should be clicked to begin the reappraisal process. As shown on the next page, a process completed bargraph will display, parcel numbers will display on the Form as they are reappraised, and the number of records selected and processed will display. Depending upon the number of Real Property parcels selected for reappraisal, the process could last from less than a minute to a few minutes.

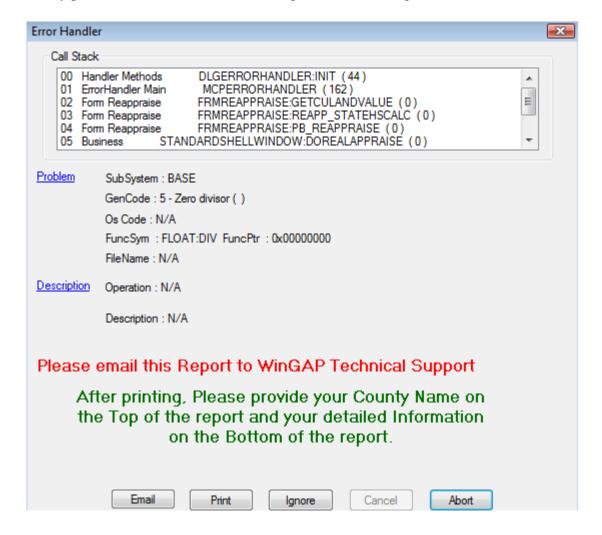


When the reappraisal process is finished a message will appear, as seen below, informing the user of this. The **OK** button should be clicked on this message to return the user to the Reappraise Form, where other types of Real Property can be reappraised or the **Finished** button can be clicked to return the user to the main WinGAP screen.



NOTE: During the Real Property reappraisal process, the user may receive various types of error messages, such as the one shown on the next page. These error messages are usually indicative of data entry problems with a particular parcel or improvement, and some examples of this are discussed on the next page. <u>If an error message is received, the</u>

user should click in the caption bar at the top of the error message, drag the message down the screen until the parcel number is visible on the Reappraise Form, and write the parcel number on a piece of paper. The user can click the Ignore Button on the error message, continue with the reappraise process, and fix the problem after the reappraise process is completed; otherwise, the Abort Button can be clicked to exit WinGAP and fix the problem with the parcel, and run reappraise again. Also, the Data Edits routine, found at Tools >> File Maintenance >> Data Edits, should be run prior to running Reappraise, and may prevent some of these error messages from occurring.

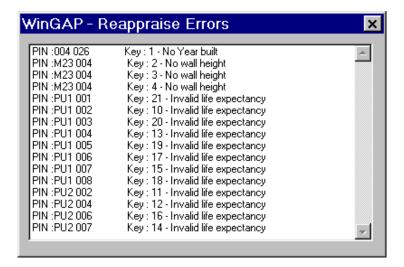


Example One: The above message is typical of an error message received while reappraising Residential Improvements. In this case the improvement did not have either a Grade, Year Built, or Observed Condition entered, and Depreciation could not be calculated. This problem was common with early versions of WInGAP; the user is now required to enter data in these fields before leaving the Residential or Commercial Improvements Forms.

Example Two: Another error may occur if a Residential Improvement is a Non-Prebilled Manufactured Home, and the user has checked the House Pricing checkbox on the

Mobile Homes Form, but has not filled in the required calculation information on the Residential Improvements Form. Again, depreciation cannot be calculated because of the missing data. If the House Pricing checkbox on the Mobile Homes Form is checked, the Residential Improvement information must be entered. If the Mobile Home is to be priced using the Mobile Home Schedules, the House Pricing checkbox should not be checked.

NOTE: Error messages will not be generated when performing a Reappraise of Commercial Improvements. Instead, the user will be presented with a list of Commercial Improvements with absent or invalid data, as seen below.



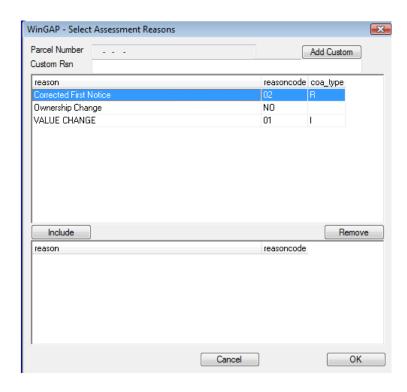
These errors can be corrected by proceeding to the listed parcels and keying the missing data.

• Personal Property

The Personal Property option on the Re-Appraise sub-menu allows the Assessors Office to automatically recalculate machinery, equipment, furniture and fixtures cost item values for all Personal Property accounts. Selecting this option takes the user to the Reappraise Form for Personal Property, as seen on the next page.

WinGAP - Reapp	oraise		X
Starting	987 987		Asmt Reason
Ending	M10 00 011		
Neighborhood			
в . т	Parcel Nur	nber	
Property Typ			
Commercia	I Improvements Improvements	Land (All Landl) Urban Land Rural Land	
Conservati	ion Use Value		
State Hom	estead		
Records Proce	essed:		
Total Records	•		Reappraise
Percent Proces	ssed	0%	
Other Infor			
Appraiser Na	ame		•
Help]	Cancel	Finished

The reappraise options that were available for Real Property are not available for Personal Property; ALL Personal Property accounts are reappraised at the same time. However, the user can assign an Appraiser Name by clicking that combo box as well as assign an Assessment Reason for this reappraisal by clicking the Asmt Reason button on the upper right of the Reappraise Form. The Select Assessment Reasons Form will appear, next page, and an Assessment Reason for this reappraisal can be chosen from those available in the list by highlighting the desired item and clicking the Include Button. If a special Assessment Reason for this reappraisal is desired, the user can key in the description of the reappraisal in the Custom Rsn field, and then click the Add Custom button on the upper right of the Select Assessment Reasons Form to assign this reason to the Reappraisal. This Assessment Reason will be included with any other Assessment Reasons already assigned to the Personal Property accounts selected for reappraisal and this Assessment Reason will be printed on the Assessment Notice for each account. Once the Assessment Reason(s) for this reappraisal have been selected, the user can click the OK Button on the Select Assessment Reasons Form to return to the Reappraise Form.



If the user is unsure whether to perform the Reappraise procedure, the **Cancel** button should be clicked on the Reappraise Form to return to the main WinGAP screen. Otherwise, the **Reappraise** button should be clicked to begin the reappraisal process. As shown in the image below, a bargraph will display the progress of the process, Personal Property account numbers will display on the Form as they are reappraised, and the number of records selected and processed will display. Depending upon the number of Personal Property accounts in the County, the process could last from less than a minute to a few minutes.



WinGAP Administration

When the reappraisal process is finished a message will appear superimposed over the Reappraise Form informing the user that the process is completed. The **OK** button should be clicked to return the user to the Reappraise Form, where the **Finished** button can be clicked to return the user to the main WinGAP screen.



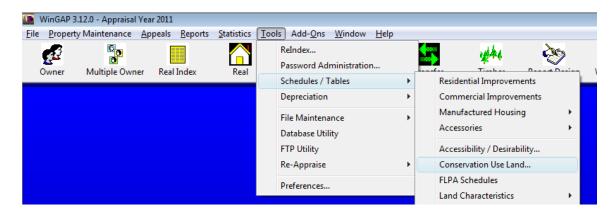
NOTE: During the Personal Property reappraisal process, the user may receive various types of error messages, similar to the one shown above for Real Property. These error messages are usually indicative of data entry problems with a particular account, boat, or aircraft. If an error message is received, the user should click in the caption bar at the top of the error message, drag the message down the screen until the parcel number is visible on the Reappraise Form, and write the account number on a piece of paper. The user can click the Ignore Button on the error message, continue with the reappraise process, and fix the problem after the reappraise process is completed; otherwise, the Abort Button can be clicked to exit WinGAP and fix the problem with the account, and run reappraise again.

Updating Covenant Values (CUV & FLPA)

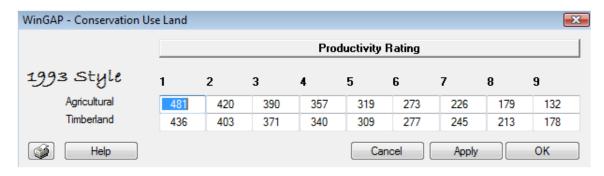
After January 1, updated values and indices for Conservation Use and Forest Land Protection Act covenants are provided to the county. The updated values come in the form of regulations that have gone through the promulgation process.

The schedules within WinGAP which contain these values should be updated and before digest submission, the Reappraise options for the covenants should be run.

Conservation Use Land

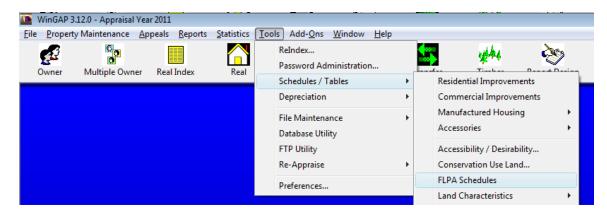


The Conservation Use Land option on the Tools >> Schedules / Tables menu contains the Conservation Use Land Schedule for the County. This schedule is normally updated once a year using the Conservation Use values provided to the County by the Department of Revenue. The adding of this information is discussed below.



The Conservation Use Land Schedule Form shows the per acre Conservation Use Land values for the two land types, Agricultural and Timberland, that make up the 1993 Style of Conservation Use. Both Land Types can have up to nine Productivity Ratings. The Conservation Use Land values provided to the County by the Department of Revenue are keyed into the appropriate Land Type and Productivity Ratings fields, in whole dollars. The Apply or OK Button should be clicked to save the data.

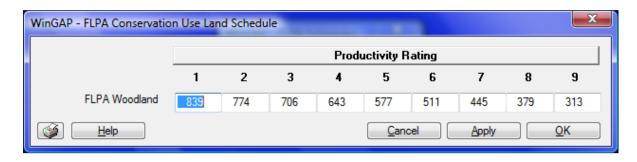
FLPA (Forest Land Protection Act) Schedules



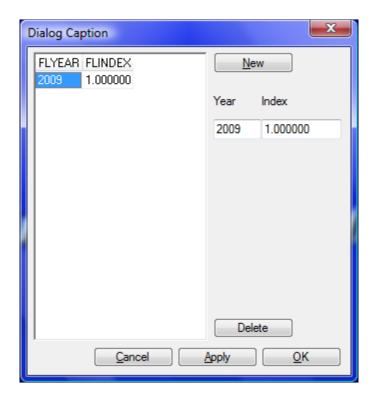
The FLPA (Forest Land Protection Act) Schedules option on the Tools >> Schedules / Tables menu contains the FLPA Schedules for the County. This schedule is normally updated once a year using the FLPA values provided to the County by the Department of Revenue. Selecting this option will produce the FLPA Schedules sub-menu, as seen below.



The FLPA Land Schedule Form, below, is accessed by clicking on this option on the submenu. The Schedule Form, below, shows the per acre FLPA Land values for the single Land Type, Woodland. The Woodland Land Type can have up to nine Productivity Ratings. The FLPA values provided to the County by the Department of Revenue are keyed into the appropriate Productivity Ratings fields, in whole dollars. The Apply or OK Button should be clicked to save the data.



The second option on the FLPA Schedules sub-menu takes the user to the FLPA Index Form, as seen on the next page. The FLPA Index Form is delivered to the County with the initial FLPA Year Index already set up.



A NEW FLPA Index item can be added to the schedule by

- clicking the New Button at the top of the Form,
- □ keying the Index Year and Index number for the new item into these fields,
- □ clicking the Apply or OK Button.

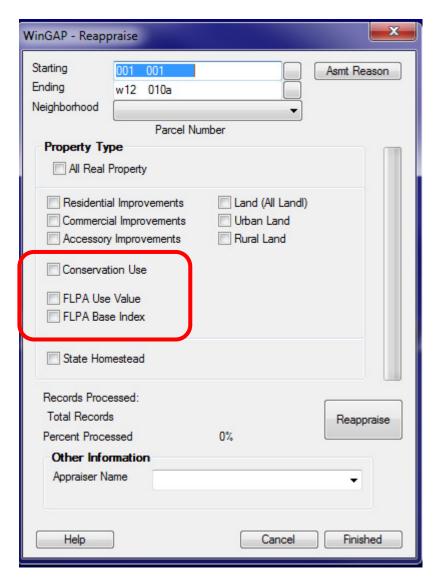
An FLPA Index item is edited by

- clicking on the item in the list box,
- changing the information in the desired field(s),
- clicking the Apply or OK Button.

An FLPA Index item can be deleted from the schedule by clicking on the item in the list box and clicking the Delete Button, which will delete the item from the schedule.

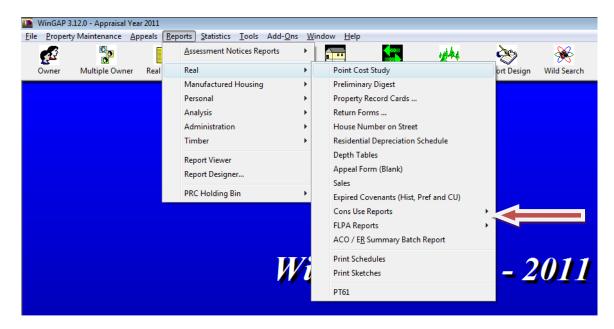
Reappraising Covenant Properties

Updated covenant values and indices can be applied to properties by editing each parcel under a covenant or running Reappraise (Tools >> Reappraise >> Real Property) and selecting the covenant options. It is recommended that each covenant reappraise but run independently, i.e. run only one at a time.

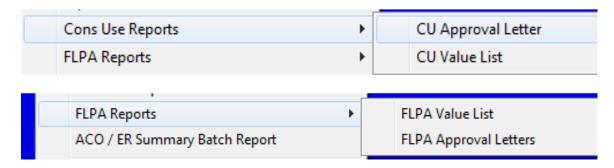


Covenant Approval Letters & Other Reports

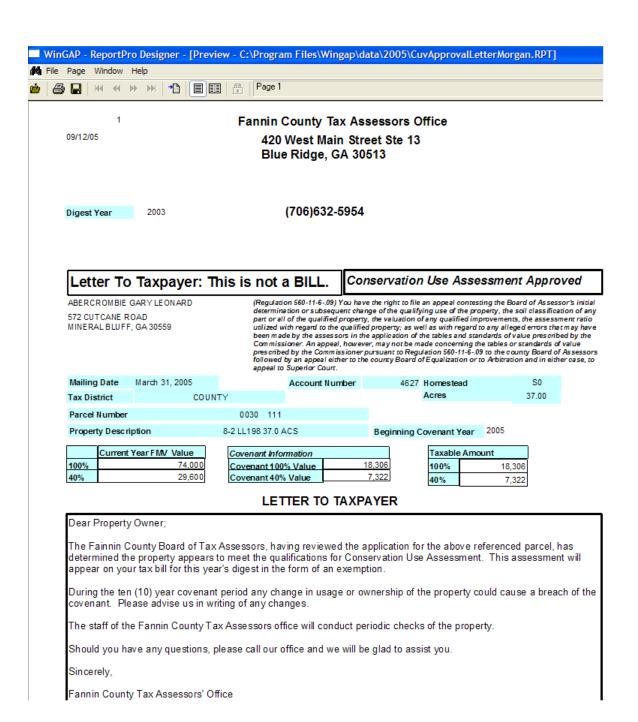
After covenant applications have been approved and the new values applied, approval letters should be printed and mailed to the property owners. The letters for the approvals can be printed from the Reports >> Real menu with the appropriate option (Cons Use Reports or FLPA Reports).

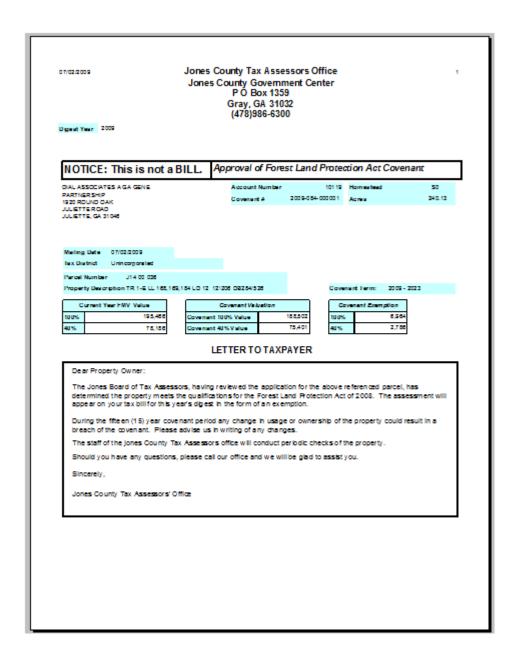


Each option has a submenu from which approval letters, value lists and other reports can be printed.



Using these menu options, Approval Letters will be printed for every parcel where the CU or FLPA covenant year equals the digest year. Following are examples of Approval Letters.





WinGAP Administration

In addition to Approval Letters on the submenus, options for printing valuation lists for Conservation Use and FLPA covenants are also available. Following are examples of the valuation lists for each covenant.

10/10/2010 10:44:50	CUV List with Va Ordered by CCY + Map		1
Owner	Map/Parce I	AccountNumber Acres C	CY
Loore Dewey B Jr 1224 Appling Harlem Rd	045 037	3969 12.72 1	997
lariem, GA 30814	Current Year FM V Value	Cov 100% Value Cov Accessori	es Taxable Amount
	35,242,790	7,421	0 11,811
Cason Robert W 9021 Cason Daity Road	039 023	1 424.91 1	999
Varrenton, GA 30828	Current Year FM V Value	Cov 100% Value Cov Accessori	es Taxable Amount
	457,180	285,353 37,6:	290,503
libbey Robert Lee	039 023A	6307 424.91 1	999
Varrenton, GA 30828	Current Year FM V Value	Cov 100% Value Cov Accessori	ss Taxable Amount
	457,180	0 56,10	0 -13,320
dams Marcus W 355 Ridge Rd N E	045 048	3971 40.00 2	001
Vorwood, GA 30821	Current Year FM V Value	Cov 100% Value Cov Accessori	es Taxable Amount
	55,656	23,706 50	23,706
Vynn Anna Hudson Est Do Eloise Hudson	002 001	3882 130.00 2	103
07 Hudson St Varrenton, G.A.30828	Current Year FM V Value	Cov 100% Value Cov Accessori	ss Taxable Amount
varientini, GA 30628	150,400	109,070	0 150,670
leese BL 179 Ridge Road	004 005	14 119.01 2	103
Norwood, GA 30821	Current Year FM V Value	Cov 100% Value Cov Accessori	es Taxable Amount
	259,894	78,682	0 124,968
horne Virgili	011 012	157 67.50 2	103
Soneville, GA 30806	Current Year FM V Value	Cov 100% Value Cov Accessori	ss Taxable Amount

WinGAP Administration

Georgia Pacific Corp

Attn Property Tax Dept 133 Peachtree St Ne

10/10/2010 10:45:33 FLPA List with Values Ordered by FLCY + Map/ Parcel Map/Parcel Account Number Acres FLCY App# Owner 001 004 4223 135.00 2009 Reese Betty P Mrs C/o Lawrence Williams Current Year FM V Value Cov 100% Value FLPA FMV (100%) FLPA Exemption P O Box 12 Chestnut Mountain, GA 30502 236,355 0 0 2 613.89 2009 20091490000 Culpepper Lumber Co Inc 002 002 P O Box 218 Dearing, GA 30808 Current Year FM V Value Cov 100% Value FLPA FMV (100%) FLPA Exemption 442 887 351,932 403,326 002 003 3 115.16 2009 20091490000 Culpepper Lumber Co Inc P O Box 218 Current Year FM V Value Cov 100% Value FLPA FMV (100%) FLPA Exemption Dearing, GA 30808 233 927 91.808 58 341 9 176.82 2009 20091490000 International Paper 003 003 101 Test St Current Year FM V Value Cov 100% Value FLPA FMV (100%) FLPA Exemption Lake Worth, FL 33467 317,806 152,802 152,802 Sustainable Forests Lic 005 003 47 525.24 2009 Po Box 1310 Current Year FM V Value Cov 100% Value FLPA FMV (100%) FLPA Exemption Thomson, GA 30824 937,176 48 154.54 2009 20091490000 005 004 Georgia Pacific Corp Attn Property Tax Dept 133 Peachtree St Ne Cov 100% Value FLPA FMV (100%) FLPA Exemption Current Year FM V Value 301,153 102,350 102,350 198,803 Atlanta, GA 30348 Georgia Pacific Corp 005 007 51 265.00 2009 20091490000 Attn Property Tax Dept Current Year FM V Value Cov 100% Value FLPA FMV (100%) FLPA Exemption 133 Peachtree St Ne 436,762 0 436,700 Atlanta, GA 30348 005 008 52 355.30 2009 20091490000 Georgia Pacific Corp Attn Property Tax Dept Current Year FM V Value Cov 100% Value FLPA FMV (100%) FLPA Exemption 133 Peachtree St Ne P O Box 105605 671,140 250,615 671,100 420,525 Atlanta, GA 30348

005 017

61 23.00 2009 20091490000

Current Year FM V Value Cov 100% Value FLPA FMV (100%) FLPA Exemption

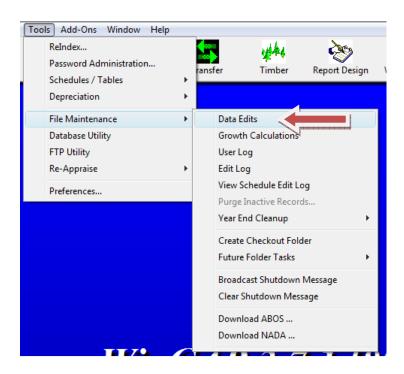
Preliminary Assessment Notice Work

Data Edits

The **Data Edits** menu option provides the WinGAP Administrator with a means of checking data integrity prior to sending assessment notices, running digest exports or at any time such a check is desired. Before the Data Edits routine can be run the data_edits.exe must be present in the WinGAP folder and the data_edits.rpt file must be present in the appraisal year where the edits are being run.

NOTE: The user may receive a FoxPro error message concerning missing FoxPro libraries when attempting to run Data Edits. This is normally due to FoxPro run-time module not being set up properly. The user can correct this problem by running NetSetup. See the section entitled Running NetSetup, at the conclusion of Data Edits, for these procedures.

Selecting the **Data Edits** option on the **Tools** >> **File Maintenance** menu presents the user with the option of which edits to run, as shown on the next page.



IMPORTANT: As the message on the Data Edits window indicates, all users should be out of WinGAP when running certain edits, All Edits, MAV Edits and any individual edits marked with a **.

All Data Edits

If the user keys an "A", All of the Data Edits will run, and at the conclusion of the routine, the user will be presented a preview of the Data Edits report, discussed later.

The following checks and edits are made during the All Data Edits routine:

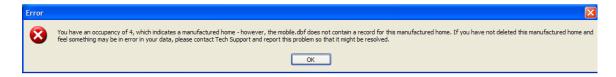
- **A.** Childless Edits
 - *i.* Owners w/o property
 - *ii.* Parcels w/o property items (land, res imps, comm imps, accessories)
 - iii. Res imps w/ mh occupancy and no mobile home record
 - *iv.* Comm imps w/ extra feature value but no extra features
 - v. Personal Prop Accts w/o property items (cost, boats, etc)
- **B.** Current Value Checks
 - i. Parcels/Accts where the sum of items does not equal current value (current value is corrected in such situations)
- C. Orphan Record Edits
 - *i.* Orphaned records (records that do not have a parent, i.e. parcels with no owner, res imps not attached to a parcel, etc)
- **D.** Zero Value Checks
 - i. Property with zero value, including Prebilled Manufactured Housing
- E. Min-Max Values Edit
 - i. All properties that exceed user specified min and max values
- F. Homestead Edits
 - *i.* Homesteaded parcels w/o improvements

- ii. Frozen and Removed Homesteaded Parcels
- iii. Various Other Homestead Edits
- **G.** Missing Digest Codes
 - i. Properties w/ missing digest codes
- H. CUV Edits
 - i. Conservation Use Covenant issues
 - ii. Conservation Use Acre / Market Acre comparison
 - iii. Conservation Use Accessory comparison
- I. Pref Edits
 - i. Preferential Covenant issues
 - ii. Preferential Covenant Change In Ownership
- J. FLPA Edits
 - i. Expired or Expiring FLPA Covenants
 - **ii.** Digest Class = J But no FLPA Covenant Year
 - iii. Digest Class <> J but FLPA Covenant Year is Assigned
 - iv. FLPA Covenant with No 2008 Base Value
 - v. FLPA Covenant with No Application Number
 - vi. FLPA Base Value <> Parcel Acres * 2008 Per Acre Value
 - vii. FLPA Covenant without a Covenant History Record
 - viii. FLPA Covenant Acres do not match Parcel Acres
 - ix. FLPA Covenant with No Current Covenant Value
 - x. FLPA Covenant with No Unadjusted Covenant Value
 - xi. FLPA Covenant Beginning History Date does not match Covenant Year
 - xii. FLPA Covenant Original History Date does not match Covenant Year
 - **xiii.** FLPA Covenant History Year is Zero
 - xiv. FLPA Covenant History Value is Zero
 - xv. FLPA Covenant 3% Value Change Limit Exceeded
 - xvi. FLPA History record but No Parent Parcel record
 - xvii. FLPA audit file
- **K.** Freeport Edits
 - *i.* Freeport Exemption data problems
- L. Mobile Home Edits
 - i. Mfg Housing data problems
 - ii. Mfg Housing class assignments
 - iii. Life Expectancy Assignments for Mfg Housing
 - iv. NADA Valid Widths
- M. Missing COA Reasons
 - i. Change of Assessment Reason assignments
 - *ii.* Parcels and Personal Property Accounts that have a value difference but no COA Reason/Not Flagged for Notice
- N. Land Edits
 - *i.* Land Type/Class Validation
- **O.** Accessory Edits
 - *i.* Invalid component numbers

- P. Personal No PT50 Edit
- O. Tax District Check
 - i. Invalid Tax Districts
- **R.** Sketch Labels
 - i. Sketch Edits
- S. Property Components
 - i. Commercial Improvement Data Validation
- T. List SB346 Sales
 - *i*. List of SB346 sales
 - ii. Check for missed SB346 sales
 - iii. Check for invalid SB346 sales

Following is additional information with regard to the edits being performed.

- **A. Owners w/o Property** These are owners that have no real, personal or prebilled mfg housing accounts assigned to them. There is no harm in leaving these records in WinGAP except for the confusion that may result from having owner information that does not relate to any property type. Owners without property can be removed from the system by:
 - 1. Performing an Owner Search and locating the owner on the report
 - 2. Confirm that the selected owner has no property assigned (check the Assessment Info and Value section of the screen for numbers and values greater than zero)
 - 3. If the non-existence of property is confirmed, click the Delete button
 - 4. Key the password which is **delete**
 - 5. Repeat steps 1 4 until all owners are removed
- **B. Parcel w/o property items** Parcels included in this section of the report have no property components such as land, residential improvements, commercial improvements, accessories, etc. assigned to them. These parcels should be reviewed and deleted if they were entered in error. The user should also check to see if the owner of a parcel without property has any more property assigned to him/her. If no other property has been assigned, the owner may also be deleted in the manner described above for "owners w/o property."
- **C. Residential improvements with mfg housing occupancy and no mobile home record** On rare occasions the user may receive the following error message when accessing residential improvements:



The message states that: You have an occupancy of 4, which indicates a manufactured home – however, the mobile.dbf does not contain a record the manufactured home. If you have not deleted the manufactured home and fee

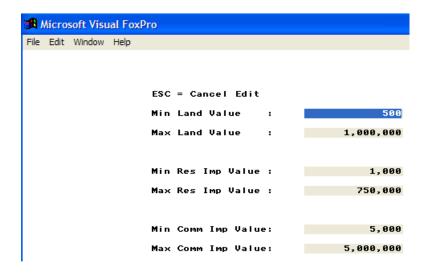
something may be in error in your data, please contact Tech Support and report the problem so that it may be resolved.

Residential improvements that appear on in this section of the Data Edits report will produce the above error message. If the mfg home was deleted and the residential improvement was not removed but should have been, the user can correct the problem in the following manner.

- 1. Using the improvement key, proceed to the improvement (the improvement in question may not be the first residential improvement that appears.)
- 2. Change the occupancy to an occupancy other than Mobile Homes and delete the improvement or add the missing mfg housing information.
- 3. If the improvement cannot be accessed, contact Tech Support
- **D.** Commercial improvements with extra feature value but no extra features These commercial improvements would be improvements that have an extra feature value in the commercial improvement record and consequently included in the commercial building value but there are no extra features present. The user should confirm that the extra features should have been removed and when the commercial improvement is edited the extra feature value will be set to zero. If the extra features should be present, they will need to be added to the improvement.
- **E. Personal property accounts without property items -** Accounts included in this section of the report have no property components such as inventory, machinery & equipment, boats, etc. assigned to them. These accounts should be reviewed and deleted if they were entered in error. The user should also check to see if the owner of an account without property has any more property assigned to him/her. If no other property has been assigned, the owner may also be deleted in the manner described above for "owners w/o property."
- **F. Parcels/Accounts where the sum of the items does not equal current value** On occasions, due to errors/aborts or work in FoxPro, a parcel or personal property account's current value may not equal the sum of the property components. Such situations are listed within this section of the Data Edits report. The Data Edits routine corrects the current value by setting it to the sum of the property components but the parcels/accounts are brought to the attention of the user. **All edits are critical but this edit is especially critical before the printing of Change of Assessment Notices**. The current value is printed on the notice and it is imperative that it is correct.
- **G. Orphaned records** Orphaned records are parcels that do not have an owner, residential improvements that do not have a parcel assigned to them, boats that do not have an account, etc. Orphaned records may occur as a result of errant data management routines, by issues within WinGAP or hardware malfunction. Orphaned records should be a rarity. However, if any orphaned records should exist Data Edits will report them and also remove them from the system.

- **H. Property with zero value** The routine identifies all property (real, personal, prebilled and non-prebilled mfg housing) that has a zero value. A property is determined to have a zero value when both the calculated value and the override value are zero. In some cases, this could be legitimate. However, in most situations the zero value is a result of a data entry error. Some examples of data entry error are a grade of 0, obsolescence and depreciation factors of 0, etc. On some occasions, zero values could be the result of problems in schedules where the appraiser has entered a unit value or factor that results in a zero calculated value. Zero valued property components are ignored during the "zero-value" edit if the term "no value" (upper, lower, or proper case) appears anywhere in the Comments.
- **I. Properties that exceed user specified max and min values** This section of the Data Edits routine allows the user to specify a maximum legitimate value and a minimum legitimate value for each property type. The routine will then check for property that exceeds that maximum value and property that is greater than zero but is less than the minimum value. The goal is to identify properties that have extremely high values or extremely low values. These properties can then be reviewed for accuracy.

The max and min values are entered on the screen as shown below:



The max and min values are saved in a table and presented to the user the next time the routine is run. If desired, the user may skip the max-min edit routine by press ESC.

J. Homesteaded parcels without improvements – The parcels reported during this portion of Data Edits are those that have a homestead code other than S0 or blank but do not have a residential improvement. In some situations, a homestead maybe assigned to a parcel with a commercial improvement or perhaps even an accessory improvement but these are exceptions and will be reported as potential errors by the edit.

- **K. Properties with missing digest codes** Parcels and property items with missing or invalid digest codes are reported by this edit routine. The digest classification and digest stratification are checked independently and if either digest code is blank or invalid, the property will be listed. The routine does not check for an invalid mix of codes such as a digest class of Commercial (C) assigned to an improvement with Conservation Use (V) classed land or a Residential improvement (R) placed on Agricultural classed (A) land.
- **L. Conservation Use Covenant Issues** Parcels with Conservation Use covenants or parcels with data indicating a Conservation Use covenant are reviewed and the following issues are reported when found:
 - 1) Conservation Use covenant has expired
 - 2) No current year Conservation Use value is present for the covenant
 - 3) The 3% annual limit for covenant value change has been exceeded
 - 4) The 34.39% term limit for covenant value change has been exceeded
 - 5) The existence of a covenant year but no other conservation use data
 - **6**) Orphaned Conservation Use records
 - 7) Existence of Conservation Use history but no assignment of a Conservation Use Year
 - 8) Existence of a Conservation Use Year but an incorrect digest class (digest class must be a V, W or T)
 - 9) Conservation Use value exceeds the Fair Market Value of parcels
 - **10**) Sum of Conservation Use land value and Conservation Use accessory value does not equal the Unadjusted Conservation Use value
 - 11) A comparison with previous year conservation use data is performed if the user wishes to do so and the following issues are checked and listed:
 - a. Ownership changes
 - **b.** Acreage modifications
- **M. Preferential Covenant Issues** Parcels under a Preferential Covenant are reviewed and the following issues are reported when found:
 - 1) An expired Preferential Covenant
 - 2) Existence of a Preferential Covenant but no Preferential land value
 - 3) Absence of a Preferential Year when a Preferential land value is present
 - 4) Sum of the value of accessories with a "P" digest class exceeds \$100,000
 - 5) Existence of a Preferential accessory but no Preferential land value
- **N. Freeport Edits** Personal Property accounts with Freeport Exemption data are checked for the following:
 - 1) A Gross Freeport Value that exceeds 0 and a Net Freeport Value that is equal to 0
 - 2) A Freeport Return Year and is not equal to the Digest Return Year
 - 3) Existence of a Freeport Value on the account and a Net Freeport Value equal to 0
- **O. Mfg Housing Edits** The following checks are performed during the Data Edits routine on Manufactured Housing data;

- 1) Invalid class assignment to a mfg housing record (EX, VG, GD, AV, FR and LC are the valid classes)
- 2) Class assignment to a mfg home does not match the class assignment in the Mfg/Model table
- **P.** Change of Assessment Reason Edits Real property and personal property accounts are checked for the existence of a notice flag and no COA reason or the existence of a COA reason (excluding the reason code NN No Notice) and no notice flag.
- Q. Parcels and Personal Property Accounts that have a value difference but no COA Reason/Not Flagged for Notice Real property and personal property accounts that have a value difference but no COA reason or the existence of a COA reason (excluding the reason code NN No Notice) and no notice flag are checked.
- **R.** Mfg Housing Class Assignments The Class assignment made to a mobile home record is compared to the assignment in the Mfg Housing table and reported when the two are not the same.
- **S. Life Expectancy Assignments** Life Expectancy assignments made to Mobile Home records are compared to Life Expectancy for the Mfg/Model entry in the Mfg Housing table and reported when the two are not the same.
- **T. Land Type/Class Validation** Land Types and Classes are validated against the Rural Land schedule and reported when they are not found in the table.
- **U. Zero Value Prebilled Mfg Housing** Prebilled Manufactured Housing that have no box value will be listed.
- **V. Frozen and Removed Homesteads** Parcels will be checked for the removal of a homestead with no name change, and removal regardless of a name change.
- W. No PT50 Accounts Accounts flagged for no printing of a PT50 with an owner account value greater than 7500 will be listed for confirmation of the flag.
- **X. Various Other Homestead Edits** Homestead edits have been added that check for various scenarios related to State 65 and Over Homestead Exemptions.
 - 1) The tax district/homestead exemption code combination not being found in the Homestead table. This will be regarded as an Invalid Tax Dist + Homestead Code.
 - 2) State Homestead value on a parcel that does not have a State 65 & Over Homestead code
 - 3) State Homestead flag on a Residential Improvement, Commercial Improvement or Accessory when the parcel has a non-State Homestead code
 - 4) A State Homestead value of zero on a parcel with a State Homestead code
 - 5) A State Homestead code but no improvements flagged for State Homestead

- 6) A parcel where the State Homestead value does not equal the sum of the parcel components (land and improvements) eligible for State Homestead
- **Y. Preferential Covenant Change In Ownership** Checks for any changes in ownership of Preferential Covenants
- **Z.** Conservation Use Acre / Market Acre Comparison Compares the Conservation Use acres to the Market acres on a parcel and when the two are not equal the parcel will be placed on the Data Edits report
- **AA.** Conservation Use Accessory Comparison If an Accessory Improvement classified as Conservation Use is found on a non Conservation Use parcel, the Accessory Improvement will be listed on the Data Edits report.
- **BB. Invalid Tax Districts** Checks for invalid Tax Districts in Real and Personal Property and Prebilled Manufactured Housing.
- **CC. Sketch Edits** Labels assigned to sketch records will be checked for validity with regard to schedules. Also, mismatches between the label assigned to a sketch and the label stored in the wgsketch.implabel field will be reported.
- **DD.** Commercial Improvement Data Validation Commercial Improvements will be checked for invalid or missing Used As / Built As Codes, Wall Height, Construction Type, Life Expectancy, and Year Built / Effective Year Built data.
- **EE. Preferential Digest Class/Improvement/Covenant** Improvements with a Preferential Digest Class will be checked to make sure they are located on Parcels that have a Preferential Covenant.
- **FF. Expired or Expiring FLPA Covenant** Parcels with an FLPA Digest Class will be checked to see if the Covenant has expired or is about to expire.
- **GG.** Digest Class = J but No FLPA Covenant Year Parcels with an FLPA Digest Class will be checked to see if they have a Covenant Year.
- **HH. Digest Class <> J but FLPA Covenant Year is Assigned** Parcels that do not have an FLPA Digest Class will be checked to see if they have a Covenant Year.
- **II. FLPA Covenant with No 2008 Base Value** Parcels that have an FLPA Covenant will be checked to see if they have an FLPA Base Value.
- **JJ. FLPA Covenant with No FLPA Application Number** Parcels that have an FLPA Covenant will be checked to see if they have an FLPA Application Number.

- **KK. FLPA Base Value <> Parcel Acres * 2008 Per Acre Value** Parcels that have an FLPA Covenant will be checked to see if the FLPA Base Value is not equal to the Parcel Acres multiplied by the 2008 Per Acre Value.
- **LL. FLPA Covenant without a Covenant History Record** Parcels that have an FLPA Covenant will be checked to see if the Covenant has a History Record.
- **MM. FLPA Covenant Acres do not match Parcel Acres** Parcels that have an FLPA Covenant will be checked to see if the Covenant Acres match the Parcel Acres.
- **NN. FLPA Covenant with No Current Covenant Value** Parcels that have an FLPA Covenant will be checked to see if the Covenant Value is zero.
- **OO. FLPA Covenant with No Unadjusted Covenant Value** Parcels that have an FLPA Covenant will be checked to see if the Unadjusted Value is zero.
- **PP. FLPA Covenant Beginning Covenant History Date does not match Covenant Year** Parcels that have an FLPA Covenant will be checked to see if the Beginning Covenant History Date matches the Covenant Year.
- **QQ. FLPA Covenant Original Covenant History Date does not match Covenant Year** Parcels that have an FLPA Covenant will be checked to see if the Original Covenant History Date matches the Covenant Year.
- **RR. FLPA Covenant History Year is Zero** Parcels that have an FLPA Covenant will be checked to see if the Covenant History Year is zero.
- **SS. FLPA Covenant History Value is Zero** Parcels that have an FLPA Covenant will be checked to see if the Covenant History Value is zero.
- **TT. FLPA Covenant 3% Value Change Limit Exceeded** Parcels that have an FLPA Covenant will be checked to see if the Covenant Value has increased more than 3%.
- **UU. FLPA Covenant History record but No Parent Parcel record** The FLPA Covenant History record will be checked to see if a Parent Parcel record exists for this record.
- **VV. FLPA Audit** An Excel file, flpa_base_audit.xls, will be created which contains data that the Local Government Services auditors will use to confirm the FLPA FMV that is used in the state reimbursement to the counties for the Forest Land Protection Act covenants.
- **WW. NADA Valid Widths** Checks for invalid NADA widths in Manufactured Housing.

XX. SB346 Sales List – Sales with a sales reason which has been classified as an Arm's Length Transaction, are one year removed from the digest year, net sales price is less than the value of the parcel and have not been flagged as SB346 sales will be listed.

YY. SB346 Sales List – Sales flagged as SB346 sales whose net sales price is greater than the value of the property will be listed.

Selected Data Edits

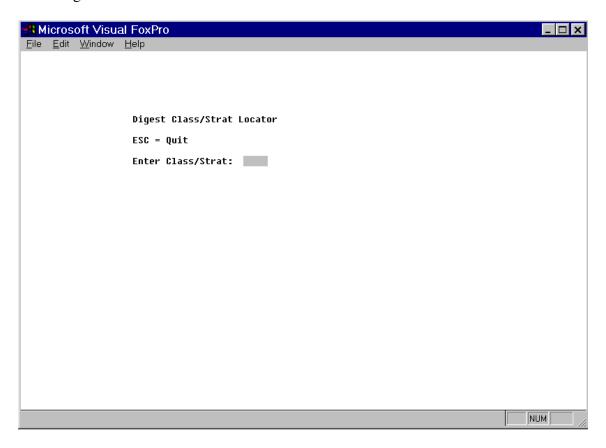
If the user keys an "S" on the screen that appears when the **Tools** >> **File Maintenance** >> **Data Edits** choice is made, a second screen will appear, below, where **Selected Data Edits** can be run by keying a "Y" to the right of the edit for each of the edits that are to be run.

** = All users must be ESC = Quit	out of WinGAP before running edit!!		
Childless Edits (Y/N)	Freeport Edits (Y/N)		
Current Value Checks (Y/N)**	Mobile Home Edits (Y/N)		
Orphan Record Edits (Y/N)**	Missing COA Reasons (Y/N)		
Zero Value Checks (Y/N)	Land Edits (Y/N)		
Min-Max Values Edit (Y/N)	Accessory Edits (Y/N)		
Homestead Edits (Y/N)	Personal No PT50 Edit (Y/N)		
Missing Digest Codes (Y/N)	Tax District Check (Y/N)		
CUV Edits (Y/N)	Sketch Labels (Y/N)		
Pref Edits (Y/N)	Property Components (Y/N)		
FLPA Edits (Y/N)	List SB346 Sales (Y/N)		

At the conclusion of the Selected Data Edits routine, the user will be presented a preview of the Data Edits report, after next page, for the edits that were selected. The user can elect to print all of the report, select a range of pages to print or print none of the report.

Cls/Str Locator

If the user keys an "C" on the screen that appears when the **Tools >> File Maintenance** >> **Data Edits** choice is made, a second screen will appear, next page, where a Class/Strat code can be keyed and a report generated for all properties where the code has been assigned.



The desired Class/Strat, such as R1, should be keyed, followed by Enter. The Data Edit procedures for that Class/Strat will run, and when they are finished, the user will be prompted to enter another Class/Strat, which can be done, or the Enter key can be pressed to produce the Data Edits Report.

Data Edits Report

At the completion of the edit routines, the user is presented a preview of the Data Edits report. The report can be printed in its entirety, by selected pages or previewed only. An example of the report can be seen on the next page.

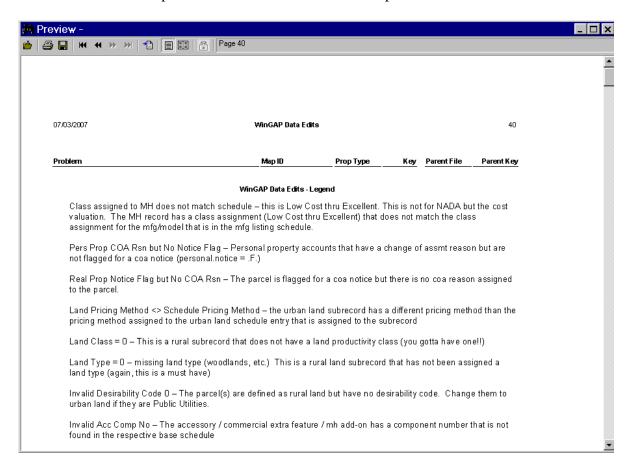
		1
Key	Parent File	Parent Key
5466		0
5463		0
5174		0
5194		0
4218		0
4217		0
4226		0
4231		0
4230		0
5212		0
4227		0
4233		0
5193		0
5191		0
2460	Real	53
2370	Real	60
2065	Real	70
2247	Real	83
2014	Real	3581
2237	Real	160
54	Real	175
57	Real	177
	Real	215
2	54 57 2406	54 Real 57 Real

Following is an explanation of each column in the report:

- Problem a definition of the edit that produced an entry on the report
- MapID the map and parcel identifier
- Prop Type the property type that has been identified as having a problem
- Key the unique key number that is associated with the record having the problem
- Parent File Some property items can only be accessed through another property type known as its parent which is identified in this column. For example, a residential improvement cannot be accessed directly. The user must first locate the parcel, open the residential improvement with the Edit button and identify the improvement in question with the key identifier from the Key column. In this case, the parent file would be Real and the property type would be Res Imp. Parent Key the account number for the parent property type

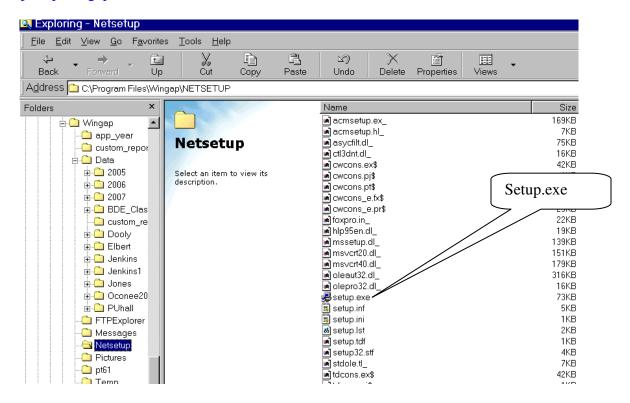
WinGAP Administration

The last page of the Data Edits Report, as seen below, contains some instructions on how to correct some of the problems identified in the Edits Report.



Running NetSetup

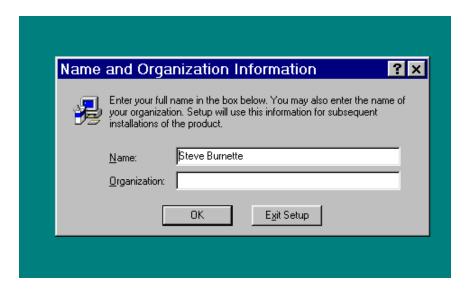
To run NetSetup, the user should run Windows Explorer and navigate to the NetSetup folder within the Program Files >> WinGAP folder, as shown below. If the NetSetup folder is not present, the folder and its contents can be downloaded from ftp://ftp.wingap.com/misc.



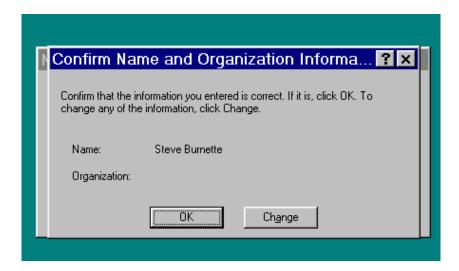
The user should double-click on the setup.exe file within this folder, as shown above. This will produce the WinGAP Setup Form, as shown on the next page.



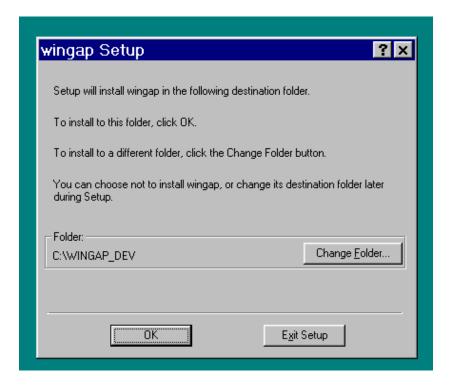
The Continue Button should be clicked to proceed to the Name and Organization Form, below.



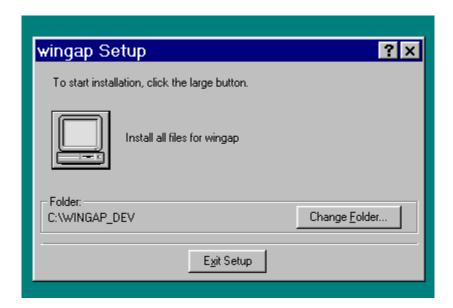
After keying the appropriate user name and organization name into the fields on the Form, and clicking the OK Button, the user will receive a Confirmation Form, next page, where the information can be checked and the OK Button clicked to proceed.



WinGAP will then search for installed components, and once they are found, produce the message shown below.



The default folder can be changed, if necessary, by clicking the Change Folder Button. The OK Button should be clicked to proceed to the Install all files for WinGAP Form, next page, where the large Button on the left of the Form should be clicked to continue with the installation.



The user may receive various messages as the installation continues. At the conclusion, the following message should be received:

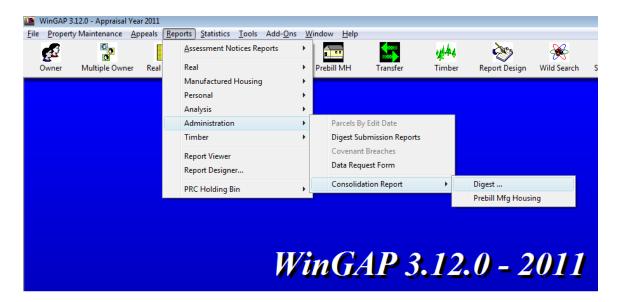


The OK Button can be clicked to conclude NetSetup.

Consolidation Reports

Consolidation reports (Reports >> Administration >> Consolidation Report >> Digest) should be printed for the current digest year and compared to the previous digest year's reports looking for obvious errors (compare R1 to R1, R3 to R3, etc). Two consolidation reports will be generated. The first report will contain the Moratorium Assessed Value summary. The second report will use FMV to generate the consolidated totals.

Clicking on the Consolidation Report option produces a sub-menu of two options, the Digest consolidation report, and the Prebill Mfg Housing consolidation report, as seen below.



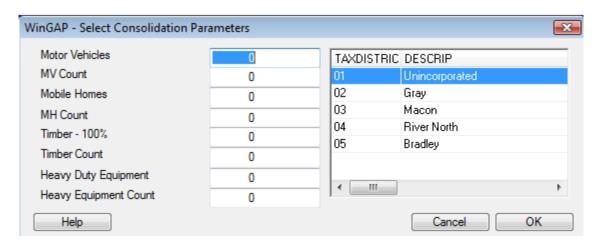
Digest consolidation report: The Digest consolidation report is a tool that will provide the user with information concerning the counts and total assessments (40% values) of the digest class and strat combinations. The Digest Consolidation Report is not the official consolidation report which is produced by the Tax Commissioner. The primary function of this report is to provide the user with summary information concerning the appraisals that have been made throughout the county. The user should compare the results of this report to those of previously printed reports such as last year's report, a report prior to a schedule modification, etc., in an effort to locate grievous errors. Examples of such errors are:

- □ Errant data entry resulting in a property component being grossly overvalued. This might result in a single residential improvement being valued at 100,000,000. A comparison of the R1's would allow the user to identify that an error had been made
- □ Errant data entry on schedule values. Instead of keying a land value of 2000 per acre for a rural land class, a value of 2.00 per acre was keyed. A comparison of the A5 values should bring this to the user's attention.

□ Improperly keying Freeport inventory or not updating the Return Date could result in the value of the CP + IP class/strat combination being zero or extremely low. A comparison of these class/strats with last year's would quickly show that an error had been made.

To print the Digest consolidation report, the user should select the Digest option on the **Reports** >> **Administration** >> **Consolidation** submenu, which will produce the Select Consolidation Parameters Form, below.

NOTE: If the user receives a message concerning missing Visual FoxPro libraries, a DOR Technical Support agent should be contacted. Do not proceed with the printing of the Consolidation Report!!!)



The 40% Values and Counts (total number of) for Motor Vehicles, Mobile Homes, Timber (100% Values), and Heavy Duty Equipment should be entered. **Note:** It is not imperative that the values and counts on the left of the screen be entered before running a consolidation report.

A Consolidation Report can be printed for each Tax District in the County by clicking on that item in the Tax District list box, and then Ok.

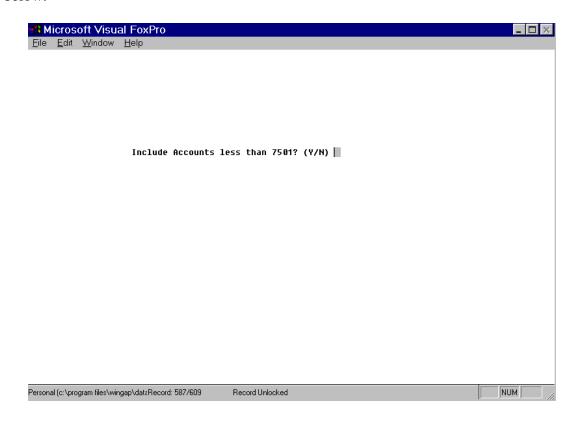
A Consolidation Report for all Tax Districts can be printed by clicking on the Tax District at the top of the list box, holding the Shift Key down, clicking on the last Tax District, and then clicking Ok.

A Consolidation Report for selected Tax Districts can be printed by clicking on the first Tax District, holding the Ctrl Key down, clicking on the next Tax District (and so on), and then clicking Ok.

NOTE: After a consolidation report is printed, it is advisable to click Cancel, return to the menu and then access the Digest Consolidation Report option again. This clears the system for the next report.

WinGAP Administration

Once the OK Button is clicked to begin the creation of the Consolidation Report, a Foxpro screen will appear and various messages will display on the screen. The user will then be asked about including Personal Property Accounts less than \$7501, as seen below.



If accounts under \$7501 should be included, a "Y" should be keyed, and the Enter key pressed; if not, a "N" should be keyed, then Enter pressed. A Disclaimer/Instructions screen will then appear, as shown on the next page, with instructions for the user.

Important: The user may receive various error messages as seen on the following page when running the Consolidation Report. For example, when Preferential, Conservation Use, or Environmentally Sensitive land counts do not equal the respective exemption count, a warning, as shown below, will inform the user of this situation. This warning will be issued prior to the display of the Consolidation Report. This situation **MUST** be corrected before a digest can be submitted. Please contact OLS (On Line Support) for assistance in these matters.

```
WARNING!!!
V digest class count does not equal SV count
V Count = 36 SV Count = 1

WARNING!!!
P digest class count does not equal SA count
P Count = 228 SA Count = 55

WARNING!!!
W digest class count does not equal SW count
W Count = 1 SW Count = 0

WARNING!!!
J digest class count does not equal SJ count
J Count = 29 SJ Count = 3

WARNING!!!
J digest class acres does not equal F digest class acres
J Acres = 7759 F Acres = 6995

Press any key to continue
```

If no errors are present or a key is pressed after the error screen appears, the user will see the following screen.

```
*** The MAV Consolidation Report is for use in the TAO only. It should not be 
*** considered as the OFFICIAL report which should come from the TC's office.

*** The primary functions of this report should be for confirmation/ comparative 
*** purposes.

Notepad will now run and open the CRMAV+[date]+[time].txt allowing you to make 
the necessary setup modifications so the Consolidation Sheet can be printed.

If the data is not in a readable format, Highlight all of the text by going to 
Edit>>Select All. Go, to Format>>Font. Reduce the Point size to the level that 
provides a readable document and one that can be printed on 8.5 x 11 paper with 
Portrait orientation.

To print the text, go to File>>Print. You can close Notepad and return to 
Fox by clicking the "X" in the upper right-hand corner of the Notepad window.

When you are ready to run Notepad and view the data, press any key...
```

As the Disclaimer notes, the Consolidation Report in WinGAP is to be used only in the Assessors Office as a tool in preparing the Tax Digest. It is not the official Consolidation Report for the County, which should come from the Tax Commissioner's Office

As the instructions indicate, the Consolidation Report will Preview and Print using the Windows Notepad program. If the report data is not in a readable format, these instructions covering changing the Page Orientation to Landscape and the Font to 6 should be followed. Pressing any key on the above screen will produce the Consolidation Report, as shown on the next page.

Counts/Values contained herein are unofficial and should be used only be the TAO office. The counts/values should be used for comparative/confirmation purposes only.

10/11/2010 WARREN COUNTY - 2011 MORATORIUM ASSESSED VALUE Pg 07:18:28

TAX DISTRICT:	01		Parcel Count	: 3017	
RESIDENTIAL CODE COUNT R1 3,027 R3 172 R4 1,508 R5 2 R6 0 R9 5 RA 2 RB 137 RF 6 RI 0 RZ 0	ACRES 130.79 7,351.14 156.00 0.00	40% VALUE 4,712,500 301,273 5,010,543,338 22,661 0 3,360 310,796 99,795 16,002 0	C1 90 C3 4 C4 25 C5 2 C9 0 CA 1 CB 8 CF 15 CI 0 CP 0 CZ 0	0.00 47.64 227.83 0.00	40% VALUE 1,275,390 0 12,742 230,545 0 106,000 9,357 213,233 0 0
CODE COUNT T1 2 T3 0 T4 1 HISTORICAL CODE COUNT H1 0 H3 0 AGRICULTURAL CODE COUNT A1 1,432 A3 1 A4 33	ACRES 0.00 1.00 ACRES 0.00 ACRES 360.75 531.91 117,285.31 0.00 ACRES 360,75 531.91 20.00 ACRES 10.00 198.19 36,512.92 0.00 USE ACRES 12,005.38 68.75 4,625.76	40% VALUE 2,177 0 0 40% VALUE 2,512,720 244,672 953,745,312 67,332,353 163,623 0 61,848 35,581 478,302 0 40% VALUE 0 115,807,597 19,956,603 355,455 0 40% VALUE 3,041,835 165,225,397 2,730,701 49,596	I1 172 I3 0 I4 7 I5 11 1, I9 73 IA 0 IB 0 IF 6 II 0 IP 0 IZ 0	RES 0.00 60.36 509.56 0.00 RES 0.00 0.00 0.00 0.00	40% VALUE 1,883,888 7,710 1,389,000 2,492 0 3,829,766 0 40% VALUE 420,950 0 0 40% VALUE 2,119,060 490,260 1,964 155,531,926 38,151 113,736 0 134,444,541 292,739,638

WinGAP Administration

Counts/Values contained herein are unofficial and should be used only be the TAO office. The counts/values should be used for comparative/confirmation purposes only.

10/11/2010 WARREN COUNTY - 2011 MORATORIUM ASSESSED VALUE Pg 2 07:18:28

TAX DISTRICT: 01 Parcel Count: 3017

ENVI	RONMENTALI	LY SENSITIV	E	BROWN	FIELD		
CODE	COUNT	ACRES	40% VALUE	CODE (TOUNT	ACRES	40% VALUE
W3	0	0.00	0	B1	0		0
W4	0	0.00	0	В3	0	0.00	0
W5	1	425.00	241,534	В4	0	0.00	0
FLPA				В5	0	0.00	0
CODE	COUNT	ACRES	40% VALUE	В6	0		0
J3	1	613.89	160,000	FLPA I	FMV		
J4	2	39.08	7,256	CODE (TOUNT	ACRES	40% VALUE
J 5	26	7,106.16	3,960,465	F3	1	613.89	161,330
٦9	0	0.00	0	F4	2	39.08	10,950
				F5	24	6,342.21	2,549,420
				F9	0	0.00	0

HOMES CODE of S1 SC S3 S5 S5 S5 S6 S6 S8 S9 SF SP SA SH ST SV SW SS SS SY SX	TEAD AND COUNT 647 2 8 53 3 2 1 0 0 0 0 462 555 0 1 1 0 0 0 3 3 0 0 0	PROPERTY EX STATE 1,211,99 30,35 15,30 333,80 101,52 76,74 50,00 202,74 1,318,18 8,57 5,629,82 241,53	COUI 92 1 92 1 91 1 91 25 90 0 90 0 90 0 90 0 90 0 90 0 91 77 93 1 1 90 77 90 88 5	- MORATORIUM NTY M&O ,211,992 4,000 15,301 147,795 101,525 50,000 50,000 0 0 0 0 0 0 0 202,747 ,318,181 0 8,577 ,629,828 241,534 0 ,921,185 0	ASSESSED VALUE SCHOOL M&O 1,211,992 4,000 34,587 236,499 101,525 50,000 50,000 0 0 0 0 0 0 0 0 0 0 0 0
тот:	1,238	13,141,76	57 12	,902,665	13,010,655

The last page will contain the Summary Values for the Consolidation Report.

Counts/Values contained herein are unofficial and should be used only be the TAO office. The counts/values should be used for comparative/confirmation purposes only.

The country varies should be used for comparative, com it macron par poses only.					
10/11/2010 WARREN CO 07:18:28	UNTY - 2011 MORATORIU	JM ASSESSED VALUE	Pg 3		
TAX DISTRICT: 01		Parcel Count: 3017			
	SUMMARY				
GROUP Residential Residen Transitional Historic Industrial Agricultural Preferential Conservation Use Enviromentally Sen Commercial Utility Brownfield FLPA (J) FLPA FMV (F) Motor Vehicle Mobile Home Timber Heavy Truck Equipment Gross Digest Total Exemptions—Bond Net Bond Digest Gross Digest Exemptions M&O Net M&O Digest TYPE ASSESSED VALUE M&O 6,348,689,160 Bond 6,350,118,248	8,382 189,257.42 523 7,859 8,382 189,257.42 1,238 7,144 TAX LEVIED MILLAGE	40% VALUE 5,016,009,725 2,177 0 7,112,856 1,024,574,411 136,119,655 171,047,529 241,534 1,847,677 508,950 0 4,127,721 2,721,700 0 0 6,361,591,825 11,473,577 6,350,118,248 6,361,591,825 12,902,665 6,348,689,160			

As the preview of the MAV report is being displayed, the second consolidation report containing the FMV is being generated. The question concerning the Personal Property accounts less than 7501 will need to be responded to and when done, the report will be presented for review. The two reports, MAV and FMV, can be distinguished by their titles.

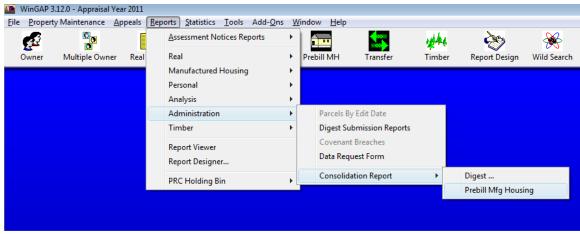
The purpose of the consolidation report is to comply with DOR regulation 560-11-2-.61

10/11/2010 WARREN COUNTY - 2011 FAIR MARKET VALUE Pg 1

TAX DISTRICT: 01 Parcel Count: 3017

Prebill Mfg Housing consolidation report: To print the Prebilled Manufactured Housing consolidation report, the user should click on this option on the **Reports** >> **Administration** >> **Consolidation Report** submenu, next page, and the Prebilled Manufactured Consolidation Report preview window will appear, next page, where the report can be printed.

WinGAP Administration



10/11/2010 Prebilled Mfg Housing Consolidation Report Tax District Taxable Exempt Taxable & Exempt 15 Count 0 15 Count Count 100 % Value 100 % Value 100 % Value 892,807 0 892,807 Tax District 01 Taxable Taxable & Exempt Exempt Count 333 Count 2 Count 335 100 % Value 13,264,477 100 % Value 35,817 100 % Value 13,300,294 Tax District 02 Taxable Exempt Taxable & Exempt Count 146 Count 146 0 Count 100 % Value 4,549,963 100 % Value 0 100 % Value 4,549,963 Tax District 03 Tax able Exempt Taxable & Exempt Count 11 0 11 100 % Value 616,240 100 % Value 0 100 % Value 616,240 Tax District 04 Exempt Taxable & Exempt 0 Count 23 Count Count 23 100 % Value 632,683 100 % Value 0 100 % Value 632,683 Prebilled Count & Value Summary Taxable Exempt Taxable & Exempt Total Count 528 Total Count 2 Total Count 530 Total 100 % Value 19,956,170 Total 100 % Value 35,817 Total 100 % Value 19,991,987